

Date: November 3, 2022

Singapore Exchange Securities Trading Limited

11 North Buona Vista Drive,
#06-07 The Metropolis Tower 2
Singapore 138589

Sub: Intimation for allotment of Non-Convertible Debentures (NCDs)

**Ref: Summit Digital Infrastructure Limited (formerly known as Summit Digital Infrastructure Private Limited)
("Company") [ISIN Code: Reg S: USY8190DAA55 & 144A: US86608CAA62]**

Dear Sir / Madam,

We hereby inform that the Board of Directors of the Company on November 2, 2022, have approved allotment of 12,000 Secured, Rated, Listed, Redeemable Non-Convertible Debentures ("NCDs") aggregating to Rs. 1,200 crores, on private placement basis, on terms and conditions as mentioned in the Placement Memorandum dated October 31, 2022.

The NCDs carry a coupon rate of 8.44% p.a., payable quarterly and will be listed on the debt market segment of National Stock Exchange of India Limited.

Please take the above on record.

Thanking you,

For **Summit Digital Infrastructure Limited**
(formerly known as Summit Digital Infrastructure Private Limited)

**CHANDRA
KANT
SHARMA**

Digitally signed by
CHANDRA KANT
SHARMA
Date: 2022.11.03
11:48:16 +05'30'



Chandra Kant Sharma
Company Secretary
FCS No. 8322

Summit Digital Infrastructure Limited

(Erstwhile Summit Digital Infrastructure Private Limited)

Registered and Corporate Office: Unit-2, 9th Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W),
Mumbai-400 070, Maharashtra.

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Website : www.summitdigital.com | CIN: U64200MH2013PLC375466