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CIMIC GROUP'S UGL SECURES \$180M IN MINING SECTOR CONTRACTS

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

Company Secretary

22 JANUARY 2020**CIMIC GROUP'S UGL SECURES \$180M IN MINING SECTOR CONTRACTS**

CIMIC Group company UGL has secured contracts to provide maintenance, shutdown and project services for its clients in the mining sector.

These new contracts will generate a combined revenue to UGL of approximately \$180 million and be executed over a three-year period, providing mechanical, electrical, instrumentation and access services for maintenance, shutdowns and sustaining capital projects.

The contracts will deliver:

- A three-year contract to provide multi-discipline services for Alcoa across the Wagerup and Pinjarra sites in Western Australia; and
- Maintenance, shutdown and project services across multiple sites and with multiple clients in the Bowen Basin in Queensland.

CIMIC Group Chief Executive Officer Michael Wright said: "These contract awards demonstrate UGL's position as a market leader in the Australian mining industry for the delivery of maintenance and mechanical, electrical and instrumentation access services."

UGL Managing Director Jason Spears said: "We are excited to be leveraging our 30 years of experience in the mining industry to support key organisations in the resources sector. Our strong working partnerships with leading mining organisations support UGL's reputation for solid performance and safe delivery of maintenance and shutdown services."

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Authorised by the CIMIC Group Continuous Disclosure Committee

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CIMIC Group (ASX:CIM) is an engineering-led construction, mining, services and public private partnerships leader working across the lifecycle of assets, infrastructure and resources projects. CIMIC Group comprises our construction business CPB Contractors, including Leighton Asia and Broad, our mining and mineral processing companies Thiess and Sedgman, our services specialist UGL and our public private partnerships arm Pacific Partnerships – all supported by our in-house engineering consultancy EIC Activities. Our mission is to generate sustainable shareholder returns by delivering innovative and competitive solutions for clients and safe, fulfilling careers for our people. With a history since 1899, and around 43,000 people in 20 countries, we strive to be known for our principles of Integrity, Accountability, Innovation and Delivery, underpinned by Safety. CIMIC is a member of the S&P/ASX 100 index, the Dow Jones Sustainability Australia Index and FTSE4Good.