



BizLink Holding Inc.

**US\$80,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2021
(ISIN: XS1348808566)
REDEMPTION AT THE OPTION OF BIZLINK HOLDING INC**

BizLink Holding Inc ("BizLink") refers to the US\$80,000,000 principal amount of zero coupon convertible bonds due 2021 issued by BizLink on 3 February 2016 ("Bonds"). Unless otherwise defined, capitalised terms used in this Announcement shall have the same meanings as defined in the terms and conditions of the Bonds ("Terms and Conditions").

Pursuant to Condition 7(B) of the Terms and Conditions, if at any time more than 90 per cent. of the principal amount of the Bonds have already been converted or redeemed, repurchased and cancelled, BizLink shall have the option to redeem the outstanding Bonds in whole but not in part at their Early Redemption Amount by giving at least 30 days' but not more than 60 days' prior notice to the holders of the Bonds ("Bondholders") for such redemption.

Notice is hereby given to the Bondholders that BizLink is exercising its option under Condition 7(B) of the Terms and Conditions to redeem all outstanding Bonds in whole on 29 September 2017 ("Redemption Date") at their Early Redemption Amount as the aggregate outstanding principal amount of the Bonds as at the date of this Announcement, being US\$5,000,000, is less than 10 per cent. of the aggregate principal amount of the Bonds originally issued.

A summary of the details of this redemption is set out below:

Conversion Price as at the date of this Announcement	NT\$161.3 per Share
Closing price of Shares as quoted Taiwan Stock Exchange as at 23 August 2017, being the latest practicable date prior to the date of this Announcement	NT\$237.5 per Share
Aggregate principal amount of the Bonds outstanding as at the date of this Announcement	US\$5,000,000
Aggregate principal amount of the Bonds to be redeemed	US\$5,000,000
Redemption Date	29 September, 2017
Last Conversion Date	20 September, 2017

Pursuant to the Terms and Conditions, the Bonds will be redeemed at the Early Redemption Amount (calculated in accordance with the Terms and Conditions) on the Redemption Date, as set out below:

Denomination of each Bond	US\$250,000
Early Redemption Amount per Bond	US\$254,162.85
Accrued interest per Bond	None
Redemption payment (being the Early Redemption Amount) ("Redemption Payment") per Bond	US\$254,162.85

The redemption in whole will therefore be effected on 29 September, 2017 with a Redemption Payment of US\$254,162.85 per Bond. Following such redemption, none of the Bonds will remain outstanding.

Payment in respect of the Bonds will be made by deposit of immediately available funds by or on behalf of BizLink with Clearstream Banking S.A. and Euroclear Bank S.A./N.V. (collectively, the "Clearing Systems") for the account of the relevant Bondholders on 29 September, 2017. The deposit of such funds with the Clearing Systems will discharge the obligation of BizLink to all Bondholders in respect of the Redemption Payment of US\$254,162.85 per Bond represented by such funds.

Bondholders shall not be entitled to any interest or other payment for any delay in receiving the Redemption Payment.

By Order of the Board



Teng, Chien-Hua
Chief Executive Officer
24 August 2017