BNY MELLON

December 6, 2016

To: The New York Stock Exchange

Mitsubishi UFJ Financial - Cash Dividend

Please be advised of the following DR Cash Dividend information - **Final Rate**:

DR Name:	Mitsubishi UFJ Financial	
Country of Incorporation:	JAPAN	
CUSIP:	606822104	
Ratio (Underlying Shares:DRs):	1:1	
Exchange Rate:	113.8285	
	Underlying Shares	**DRs**
Record Date:	Sep 30, 2016	Sep 30, 2016
Payable Date:	Dec 05, 2016	Dec 15, 2016
Gross Dividend Rate Total:	JPY9.0	USD0.079066 taxable Half-Year Payment
Withholding Tax:		USD0.007907@10.00%
Dividend Fee:		USD0.00
Net Dividend Rate:		USD0.071159

Tax Rates / Tax Amt/ Tax Relief Fee/ Net Rate
@0.00% / 0.0/ 0.0048/ 0.074266

BNY Mellon collects fees from DR holders pursuant to the terms and conditions of the DRs and the deposit agreement under which they are issued. From time to time, BNY Mellon may make payments to the issuer to reimburse and / or share revenue from the fees collected from DR holders, or waive fees and expenses to the issuer for services provided, generally relating to costs and expenses arising out of establishment and maintenance of the DR program. BNY Mellon as depositary may use brokers, dealers or other service providers that are affiliates and that may earn or share fees and commissions. The corporate action details are provided for informational purposes only. BNY Mellon does not warrant or guarantee the accuracy or completeness, and does not undertake any obligation to update or amend, this information or data. We provide no advice, recommendation or endorsement with respect to any company or security. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities.

BNY Mellon may execute DR foreign currency transactions itself or through its affiliates and in such cases it acts as principal counterparty and not as agent, advisor, broker or fiduciary. BNY Mellon has no obligation to obtain the most favorable exchange rate, makes no representation that the rate is a favorable rate and will not be liable for any direct or indirect losses associated with the rate. BNY Mellon earns and retains revenue on its executed foreign currency transactions based on, among other things, the difference between the rate it assigns to the transaction and the rate that it pays and receives for purchases and sales of currencies when buying or selling foreign currency for its own account. The methodology used by BNY Mellon to determine DR conversion rates is available to registered Owners upon request or at: https://www.adrbnymellon.com/us/en/news-and-publications/dr-issuers/asset_upload_file703_197380.pdf.

@10.00% / 0.007907/ 0.0016/ 0.069559
@12.50% / 0.009883/ 0.0008/ 0.068383
@15.00% / 0.01186/ 0.0/ 0.067206
@15.315% / 0.012109/ 0.0/ 0.066957
@20.315% / 0.016063/ 0.0/ 0.063003
@20.42% / 0.016146/ 0.0/ 0.06292

If you have any questions or comments, feel free to contact the undersigned.

Sincerely,

Bing Li
T: +212 815 8245 / F: +212 815 3500
bing.li@bnymellon.com

cc: Bloomberg LLC
Clearstream Banking
Euroclear
Financial Industry Regulatory Authority (FINRA)
Globe Tax Services Inc.
Interactive Data Pricing and Reference Data
London Stock Exchange
Mergent
Singapore Exchange
Standard & Poor's
The Depository Trust Clearing Company

BNY Mellon collects fees from DR holders pursuant to the terms and conditions of the DRs and the deposit agreement under which they are issued. From time to time, BNY Mellon may make payments to the issuer to reimburse and / or share revenue from the fees collected from DR holders, or waive fees and expenses to the issuer for services provided, generally relating to costs and expenses arising out of establishment and maintenance of the DR program. BNY Mellon as depositary may use brokers, dealers or other service providers that are affiliates and that may earn or share fees and commissions. The corporate action details are provided for informational purposes only. BNY Mellon does not warrant or guarantee the accuracy or completeness, and does not undertake any obligation to update or amend, this information or data. We provide no advice, recommendation or endorsement with respect to any company or security. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities.

BNY Mellon may execute DR foreign currency transactions itself or through its affiliates and in such cases it acts as principal counterparty and not as agent, advisor, broker or fiduciary. BNY Mellon has no obligation to obtain the most favorable exchange rate, makes no representation that the rate is a favorable rate and will not be liable for any direct or indirect losses associated with the rate. BNY Mellon earns and retains revenue on its executed foreign currency transactions based on, among other things, the difference between the rate it assigns to the transaction and the rate that it pays and receives for purchases and sales of currencies when buying or selling foreign currency for its own account. The methodology used by BNY Mellon to determine DR conversion rates is available to registered Owners upon request or at: https://www.adrbnymellon.com/us/en/news-and-publications/dr-issuers/asset_upload_file703_197380.pdf.