

**ISEC HEALTHCARE LTD.**  
(Company Registration No. 201400185H)  
(Incorporated in Singapore on 2 January 2014)

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**ISSUANCE AND ALLOTMENT OF SHARES PURSUANT TO THE EXERCISE OF OPTIONS  
UNDER THE ISEC HEALTHCARE SHARE OPTION SCHEME**

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The board of directors (the “**Board**”) of ISEC Healthcare Ltd. (the “**Company**”) wishes to announce that on 2 April 2024, the Company issued and allotted 719,140 ordinary shares in the share capital of the Company (the “**New Shares**”), at an issue price of S\$0.29 per New Share, pursuant to the exercise of options granted under the ISEC Healthcare Share Option Scheme.

The New Shares will rank pari passu in all respects with the existing shares of the Company.

Following the issuance and allotment of the New Shares, the number of issued and paid-up shares in the share capital of the Company has increased from 574,473,912 ordinary shares to 575,193,052 ordinary shares.

By Order of the Board

Dr. Lee Hung Ming  
Executive Vice Chairman  
2 April 2024

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*This announcement has been reviewed by the Company's sponsor. It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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