

CHINA FISHERY GROUP LIMITED
(Incorporated in the Cayman Islands)

NOTICE OF BOOKS CLOSURE DATE FOR THE RIGHTS ISSUE

The board of directors (the “**Board**”) of China Fishery Group Limited (the “**Company**”) refers to the Company’s announcements dated 11 February 2015, 6 March 2015 and 25 March 2015, and the Company’s circular to Shareholders dated 9 March 2015 (the “**Circular**”) relating to, *inter alia*, the renounceable non-underwritten rights issue. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings ascribed to them in the Circular.

NOTICE IS HEREBY GIVEN that the Register of Members and the share transfer books of the Company will be closed at 5.00 p.m. on 2 April 2015 (the “**Books Closure Date**”) for the purpose of determining the provisional allotments of Eligible Shareholders under the Rights Issue.

Duly completed and stamped transfers (in respect of Shares not deposited with CDP) together with all relevant documents of title received by the Share Transfer Agent, B.A.C.S. Private Limited at its address stated below, up to 5.00 p.m. on the Books Closure Date will, subject to the Articles, be registered to determine the Eligible Scripholders’ entitlements under the Rights Issue.

Eligible Scripholders whose names appear in the Register of Members as at 5.00 p.m. on the Books Closure Date will be provisionally allotted the Rights Shares under the Rights Issue on the basis of the number of Shares held by them as stated in the Register of Members as at 5.00 p.m. on the Books Closure Date. Fractional entitlements will be disregarded.

Eligible Depositors whose Securities Accounts with CDP are credited with Shares as at 5.00 p.m. on the Books Closure Date will be provisionally allotted the Rights Shares under the Rights Issue on the basis of the number of Shares standing to the credit of their Securities Accounts with CDP as at 5.00 p.m. on the Books Closure Date. Fractional entitlements will be disregarded.

Ineligible Shareholders who wish to be eligible to participate in the Rights Issue may provide an address in Singapore for the service of notices and documents, by notifying in writing (as the case may be) to:-

- (i) CDP (if they have Securities Accounts with CDP) at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588; or
- (ii) the Share Transfer Agent, B.A.C.S. Private Limited at 63 Cantonment Road, Singapore 089758,

not later than three (3) Market Days before the Books Closure Date.

BY ORDER OF THE BOARD

Tan San-Ju
Company Secretary
Singapore, 25 March 2015