



# FIRST SPONSOR GROUP LIMITED

Company Registration no.: AT-195714 | Business Address: 63 Market Street, Bank of Singapore Centre, #06-03 Singapore 048942

**S\$50,000,000 4.00 PER CENT. FIXED RATE NOTES DUE 2018 COMPRISED IN SERIES 001 (ISIN: SG6XB8000007) (THE "NOTES") ISSUED PURSUANT TO THE S\$1,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME ESTABLISHED BY FIRST SPONSOR GROUP LIMITED (THE "ISSUER") ON 15 MAY 2015**

## REDEMPTION AND CANCELLATION OF OUTSTANDING NOTES

Reference is made to the notice to the holders of the Notes published in The Business Times on 28 April 2017 (a copy of which is also published on the website of the Singapore Exchange Securities Trading Limited) that (A) the Issuer shall redeem all of the outstanding Notes pursuant to Condition 6(d) of the Notes on 4 June 2017 (the "Redemption Date") and (B) that the outstanding Notes will be redeemed at 101.00 per cent. of the Denomination Amount of the Notes, together with interest accrued to (but excluding) the Redemption Date (collectively, the "Redemption Moneys").

Unless otherwise defined, capitalised terms used in this Notice shall have the meanings ascribed to them in the terms and conditions of the Notes and the pricing supplement dated 2 June 2015.

The Issuer wishes to announce that in accordance with the notice published on 28 April 2017, payment of the Redemption Moneys has been effected on 5 June 2017 and accordingly, it has successfully redeemed all outstanding Notes, and the redeemed Notes will be cancelled thereafter.

BY ORDER OF THE BOARD

Neo Teck Pheng  
Group Chief Executive Officer  
5 June 2017