BLUMONT GROUP LTD.
(Company Registration No.: 199302554G)
(Incorporated in the Republic of Singapore)

TAKEOVER BID FOR MERLIN DIAMONDS LIMITED – FURTHER EXTENSION OF OFFER PERIOD

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1. INTRODUCTION

The board of directors (the "**Board**") of Blumont Group Ltd. (博诺有限公司) (the "**Company**") refers to its previous announcements dated 28 February 2014, 6 March 2014, 23 April 2014, 24 April 2014, 30 April 2014, 2 May 2014, 6 June 2014, 18 July 2014, 23 July 2014 and 18 August 2014 (the "**Previous Announcements**") in relation to the Company's proposed off-market takeover bid to acquire all the ordinary shares in Merlin Diamonds Limited ("**MED**"). Unless otherwise defined, all capitalised terms used in this announcement have the same meanings as ascribed to them in the Previous Announcements.

2. FURTHER EXTENSION OF OFFER PERIOD

The Board wishes to announce that the Company has further extended the Offer Period. The Offer, unless withdrawn, is now scheduled to close at 7 pm (Sydney time) on 13 February 2015, subject to any further extension in accordance with the Corporations Act.

As previously announced, the Company will be seeking the approval of Shareholders for the Offer and the proposed allotment and issue of the Consideration Shares. Under the Listing Manual, the Company must prepare and distribute to the Shareholders, a circular with a qualified person's report, which will, in part, be based on information prepared by MED. The Company understands that the information will shortly be made available by MED. In deciding to extend the Offer Period, the Company considered the time required to prepare and finalise the circular to Shareholders and qualified person's report, and the time required to convene the extraordinary general meeting to seek the approval of Shareholders.

The Notice of Variation and letter to shareholders of MED on the extension have been lodged with the Australian Securities and Investments Commission and the Australian Securities Exchange ("**ASX**") on 17 September 2014 and are available on MED's announcements page on the ASX website.

3. UPDATES

The Company will disclose any updates or further information on the Takeover Bid when it is appropriate to do so.

BY ORDER OF THE BOARD
Blumont Group Ltd.

Ng Kim Huatt
Executive Director
17 September 2014