[Cover]

Document to be filed:	Confirmation Letter
Provisions to base upon:	Article 24-4-2, paragraph 1 of the Financial Instruments and Exchange Act
Filing to:	Director-General of the Kanto Local Finance Bureau
Date of filing:	February 28, 2024
Company name (Japanese):	トーセイ株式会社 (*Tosei Kabushiki-Kaisha*)
Company name (English):	TOSEI CORPORATION
Title and name of representative:	Seiichiro Yamaguchi, President and CEO
Title and name of chief financial officer:	Noboru Hirano, Director and CFO
Location of head office:	4-5-4, Shibaura, Minato-ku, Tokyo, Japan
Places where the document to be filed is available for public inspection:	Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

1 Matters regarding Properness of Statements Contained in the Annual Securities Report

Mr. Seiichiro Yamaguchi, the Company's President and CEO, and Mr. Noboru Hirano, Director and CFO, confirmed that the statements contained in the annual securities report of Tosei Corporation for the 74th term (from December 1, 2022 to November 30, 2023) were proper based on the laws and regulations concerning financial instruments and exchanges.

2 Special Notes

No material items to report.