

SINGAPORE MEDICAL GROUP LIMITED

(Company Registration No.: 200503187W)

PROPOSED PROVISION OF CONVERTIBLE LOAN BY CHA HEALTHCARE SINGAPORE PTE. LTD. RECEIPT OF LISTING AND QUOTATION NOTICE

1. INTRODUCTION

The Board of Directors (the "**Board**") of Singapore Medical Group Limited (the "**Company**") refers to the Company's announcements dated 20 February 2019 and 25 April 2019, and the Company's circular to shareholders dated 10 April 2019 (collectively, the "**Earlier Announcements**"), in relation to the proposed allotment and issuance of an aggregate of up to 23,640,662 new ordinary shares in the capital of the Company (the "**Conversion Shares**") to CHA Healthcare Singapore Pte. Ltd., upon the conversion of a convertible loan (the "**Convertible Loan**") of S\$10 million pursuant to the terms and conditions of a convertible loan agreement dated 20 February 2019 (the "**Convertible Loan Agreement**").

All capitalised terms used and not defined herein shall have the same meanings given to them in the Earlier Announcements.

2 RECEIPT OF LISTING AND QUOTATION NOTICE

The Board is pleased to announce that the Company has on 2 May 2019 received the listing and quotation notice (the "**LQN**") from the SGX-ST for the listing and quotation of the Conversion Shares subject to compliance with the SGX-ST's listing requirements.

The LQN is not an indication of the merits of the Conversion Shares, the Convertible Loan Agreement, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) on the Convertible Loan as appropriate or when there are further developments on the same.

By Order of the Board

Dr Beng Teck Liang
Executive Director and Chief Executive Officer

3 May 2019

*This Announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "**Sponsor**"), for compliance with the Catalyst Rules. The Sponsor has not independently verified the contents of this Announcement.*

This Announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this Announcement, including the correctness of any of the statements or opinions made or reports contained in this Announcement.

The contact person for the Sponsor is Mr Eric Wong, Director, Investment Banking, Singapore. The contact particulars are 50 Raffles Place #09-01, Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.