

RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 29 OCTOBER 2014

The Board of Directors (the “**Board**”) of Logistics Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that at the Annual General Meeting of the Company held on 29 October 2014 (“**AGM**”), all resolutions as set out in the Notice of AGM dated 13 October 2014 were put to vote by poll and were duly passed.

The results of the poll on each of the AGM’s resolutions are set out below:

| Resolutions | For | | Against | |
|--|------------------|----------------|------------------|----------------|
| | Number of Shares | Percentage (%) | Number of Shares | Percentage (%) |
| AGM | | | | |
| Resolution 1 | | | | |
| Adoption of the Audited Accounts, Directors’ Report and Auditor’s Report for financial year ended 30 June 2014 | 39,482,000 | 100 | 0 | 0 |
| Resolution 2 | | | | |
| Declaration of first and final Dividend (tax-exempt one-tier) of 0.80 Singapore cent (S\$0.008) per ordinary share for the financial year ended 30 June 2014 | 39,482,000 | 100 | 0 | 0 |
| Resolution 3 | | | | |
| Payment of Directors’ Fees amounting to S\$129,600 for the financial year ending 30 June 2015, to be paid on a quarterly basis in arrears | 39,482,000 | 100 | 0 | 0 |
| Resolution 4 | | | | |
| Re-election of Mr Foo Shiang Ping as a Director of the Company | 39,482,000 | 100 | 0 | 0 |
| Resolution 5 | | | | |
| Re-election of Ms Ong Siew Eng as a Director of the Company | 24,608,400 | 100 | 0 | 0 |
| Resolution 6 | | | | |
| Re-appointment of Messrs Nexia TS Public Accounting Corporation as Auditor of the Company and to authorise the Directors to fix their remuneration | 39,482,000 | 100 | 0 | 0 |
| Resolution 7 | | | | |
| General authority to allot and issue new shares | 37,972,000 | 99.95 | 20,000 | 0.05 |

The Company wishes to inform that Mr Foo Shiang Ping, upon his re-election as Directors of the Company, remains as the Non-Executive Director of the Company and a member of the Audit Committee and Remuneration Committee. Ms Ong Siew Eng, upon her re-election as a Director of the Company, remains as the Executive Director of the Company.

BY ORDER OF THE BOARD

Phua Lam Soon
Chief Executive Officer
29 October 2014

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 18 January 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.