

## YORKSHINE HOLDINGS LIMITED

Registration No. 198902648H

Incorporated in the Republic of Singapore

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**APPLICATION TO THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE “SGX-ST”) FOR FURTHER EXTENSION OF TIME TO MEET THE REQUIREMENT UNDER RULE 705(1), 707(1) AND 705(2) OF THE LISTING MANUAL TO (I) ANNOUNCE THE COMPANY’S UNAUDITED FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 APRIL 2017 (“FY2017 RESULTS”); (II) HOLD THE ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDED 30 APRIL 2017 (“AGM”) WITHIN FOUR MONTHS FROM THE END OF FY2017; (III) ANNOUNCE THE FINANCIAL STATEMENTS FOR THE 1<sup>ST</sup> QUARTER ENDED 31 JULY 2017 (“1Q2018 RESULTS”) AND (IV) EXTENSION OF TIME TO ANOUNCEMENT THE FINANCIAL STATEMENTS FOR THE 2<sup>ND</sup> QUARTER ENDED 31 OCTOBER 2017 (“2Q2018 RESULTS”)**

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1. The board of directors (“**Board**”) of Yorkshire Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcement dated 31 July 2017 on the Company’s application for a further extension of time to announce the FY2017 Results by 31 August 2017 (the “Further Extension”). The Board further refers to the announcements dated 14 August 2017, 24 August 2017, 28 August 2017, 18 September 2017, 4 October 2017 and 30 October 2017, in relation to the appointment of PricewaterhouseCoopers Consulting (Singapore) Pte Ltd (“**PWC**”) to conduct an independent review into the facts and circumstances surrounding certain sales and purchase agreements, their veracity and impact on the Group’s financial statements. As at the date of this announcement, PWC is conducting additional work to finalize the draft report (the “**Draft Report**”) and it is currently estimated that an additional four weeks would be required to finalize the Draft Report. The above targeted timeline is indicative only and may be subject to change.
2. In light of the above, the Company has applied to the SGX-ST for a further extension of time to:
  - (a) announce the FY2017 Results by 20 December 2017;
  - (b) convene its AGM by 7 February 2018; and
  - (c) announce the 1Q2018 Results by 28 February 2018.(collectively “**Revised Extension**”)
3. In light of the above, the Company also has applied to the SGX-ST for an extension of time to announce the 2Q2018 Results by 28 February 2018 (“**Extension**”).
4. The rationale for the Revised Extension and the Extension is that the Company requires time to review the final report to be furnished by PWC in order to finalise the financial statements for FY2017 (“**FY2017 Results**”). Furthermore, the Company will only be able to release its 1Q2018 Results and 2Q2018 Results after the FY2017 Results have been approved by shareholders at the AGM.
5. The SGX-ST is currently reviewing the application for the Revised Extension and the Extension submitted by the Company and there is no certainty that such application will be approved by the SGX-ST. The Company will make further announcement to update its shareholders on the status of the application for the Revised Extension and the Extension in due course.

### BY ORDER OF THE BOARD

Zhu Jun

Executive Chairman and Executive Director

31 October 2017