

GKE CORPORATION LIMITED
(Company Registration Number 200001941G)
(Incorporated in the Republic of Singapore)

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 183,178,654 RIGHTS SHARES AT AN ISSUE PRICE OF S\$0.07 FOR EACH RIGHTS SHARE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY FIVE (5) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY ENTITLED SHAREHOLDERS AS AT A BOOKS CLOSURE DATE TO BE DETERMINED, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (“RIGHTS ISSUE”)
– RECEIPT OF LISTING & QUOTATION NOTICE**

*Unless otherwise defined, terms used in this announcement shall bear the same meaning ascribed to them in the announcement made by the Company on 27 February 2015 (“**Previous Announcement**”) in relation to the Rights Issue.*

Shareholders are advised to read the Previous Announcement for details of the background to this Announcement.

Further to the Previous Announcement in relation to the Rights Issue, the Board of Directors (the “**Board**”) of GKE Corporation Ltd. (the “**Company**”) wishes to announce that the Company has on 10 March 2015, received the listing and quotation notice from the SGX-ST for the listing of and quotation of up to 183,178,654 Rights Shares on Catalist pursuant to the Rights Issue, subject to compliance with the SGX-ST’s listing requirements.

The listing and quotation notice is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities.

An announcement will be made by the Company at the relevant time to inform Shareholders of the Books Closure Date for the purpose of determining the provisional allotments of Entitled Shareholders under the Rights Issue.

BY ORDER OF THE BOARD

Neo Cheow Hui
Chief Executive Officer and Executive Director
10 March 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, RHT Capital Pte. Ltd, Six Battery Road, #10-01 Singapore 049909, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Company’s Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Amanda Chen (Tel: (65) 6381 6757) at Six Battery Road, #10-01 Singapore 049909.