

GKE CORPORATION LIMITED
(Company Registration Number 200001941G)
(Incorporated in the Republic of Singapore)

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 183,178,654 RIGHTS SHARES AT AN ISSUE PRICE OF S\$0.07 FOR EACH RIGHTS SHARE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY FIVE (5) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY ENTITLED SHAREHOLDERS AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (“RIGHTS ISSUE”)
– LODGEMENT OF THE OFFER INFORMATION STATEMENT**

Unless otherwise defined, terms used in this announcement shall bear the same meaning ascribed to them in the announcements made by the Company on 27 February 2015, 10 March 2015 and 16 March 2015 (“Previous Announcements”) and the Offer Information Statement dated 17 March 2015 (the “Offer Information Statement”) in relation to the Rights Issue.

The Board of Directors (the “**Board**”) of GKE Corporation Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Previous Announcements and Offer Information Statement in relation to the Rights Issue.

1. Lodgement of the Offer Information Statement

The Board is pleased to announce that the Offer Information Statement, together with the application form for Rights Shares and excess Rights Shares (“**ARE**”), the application form for Rights Shares (“**ARS**”) and the provisional allotment letter (“**PAL**”), has been lodged with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) acting as agent on behalf of the Monetary Authority of Singapore, on 17 March 2015. A copy of the Offer Information Statement is attached hereto and is also available on the website of the SGX-ST at http://www.sgx.com/wps/portal/sgxweb/home/company_disclosure/catalogue.

2. Despatch of the Offer Information Statement

The Offer Information Statement, together with the ARE and the PAL, as the case may be, will be despatched to Entitled Shareholders on or around 30 March 2015.

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than in Singapore, the Rights Issue is only made in Singapore and the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders or into any jurisdiction outside Singapore.

3. Acceptances of provisional allotments of Rights Shares and applications for excess Rights Shares

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for excess Rights Shares under the Rights Issue may only be made by Entitled Shareholders:

- (i) in the case of Entitled Scripholders, by way of the PAL; or
- (ii) in the case of Entitled Depositors:

- (a) by way of the ARE; and/or
- (b) by way of Electronic Application through ATMs of:
 - (1) United Overseas Bank Limited and its subsidiary, Far Eastern Bank Limited (together, “**UOB Group**”); and
 - (2) Oversea-Chinese Banking Corporation Limited (“**OCBC**”, and together with UOB Group, the “**Participating Banks**”).

Electronic Applications through ATMs of banks other than the two Participating banks will not be accepted.

Payment for acceptance and (if applicable) application may also be made by way of Cashier’s Order or Banker’s Draft.

More information on the procedures for, and terms and conditions applicable to, acceptance, renunciation, splitting and/or sales of the provisional allotments of Rights Shares and for the application for excess Rights Shares, including the different modes of acceptances or applications and payments are set out in the Offer Information Statement and in the PAL, the ARE and the ARS.

4. Trading period for the provisional allotments of Rights Shares

The trading period for the provisional allotments of Rights Shares on Catalist commences from 9.00 a.m. on 30 March 2015 and ends at 5.00 p.m. on 8 April 2015.

Entitled Depositors who sell their provisional allotments of Rights Shares during the trading period need not forward the ARE to the purchasers of the provisional allotments of Rights Shares (the “**Purchasers**”) as arrangements will be made by CDP for a separate ARS to be issued to the Purchasers. Purchasers should note that CDP will, for and on behalf of the Company, send the ARS accompanied by the Offer Information Statement and other accompanying documents by **ordinary post and at the Purchasers’ own risk**, to their respective Singapore addresses as maintained in the records with CDP.

The Offer information Statement and its accompanying documents will not be despatched to Purchasers whose registered addresses with CDP are outside Singapore at the time of purchase (“**Foreign Purchasers**”). Subject to compliance with applicable laws, Foreign Purchasers who wish to accept the provisional allotments of Rights Shares credited by CDP to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

5. Collection of the Offer Information Statement

Entitled Shareholders who do not receive the Offer Information Statement and the ARE or the PAL, as the case may be, may obtain them, up to 5.00p.m. on 14 April 2015, from:

For Entitled Depositors

CDP

The Central Depository (Pte) Limited
 9 North Buona Vista Drive
 #01-19/20 The Metropolis
 Singapore 138588

For Entitled Scripholders

Share Registrar

M & C Services Private Limited
 112 Robinson Road
 #05-01
 Singapore 068902

Purchasers who do not receive the Offer Information Statement and the ARS may also obtain the same, up to 5.00 p.m. on 14 April 2015, from CDP at the address above.

6. Expected timetable of key events

Entitled Shareholders should take note of the following important dates and times relating to the Rights Issue:

Despatch of Offer Information Statement (together with the PAL or ARE (as the case may be)) to Entitled Shareholders	:	30 March 2015
Commencement of trading of "nil-paid" rights	:	30 March 2015 from 9.00 a.m.
Last date and time for splitting rights	:	8 April 2015 at 5.00 p.m.
Last date and time for trading of "nil-paid" rights	:	8 April 2015 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares	:	14 April 2015 at 5.00 p.m. (9.30 p.m. for Electronic Applications through ATMs of UOB Group and OCBC ⁽²⁾)
Last date and time for acceptance of and payment for Rights Shares by renouncees	:	14 April 2015 at 5.00 p.m.
Last date and time for application and payment for excess Rights Shares ⁽¹⁾	:	14 April 2015 at 5.00 p.m. (9.30 p.m. for Electronic Applications through ATMs of UOB Group and OCBC ⁽²⁾)
Expected date for issuance of Rights Shares	:	21 April 2015
Expected date for crediting of Rights Shares	:	22 April 2015
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	:	22 April 2015
Expected date for commencement of trading of Rights Shares	:	22 April 2015 from 9.00 a.m.

Notes:

- (1) CPFIS Members, SRS Members and investors who hold Shares through a finance company and/or Depository Agent, where applicable, will receive notification letter(s) from their respective CPF Agent Banks, SRS Approved Banks, finance companies and/or Depository Agents and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective CPF Agent Banks, SRS Approved Banks, finance companies and/or Depository Agents. Any acceptance of the Rights Shares and (if applicable) application for excess Rights Shares made directly through CDP, the Company and/or the Share Registrar, and/or by way of an Electronic Application, will be rejected.
- (2) Electronic Applications through ATMs may only be made through ATMs of (i) UOB Group; and (ii) OCBC. Electronic Applications through ATMs of banks other than the two Participating Banks will not be accepted.

As at the date of this announcement, the Company does not expect the above timetable to be modified. However, the Company may, upon consultation with the Manager and with the approval of the SGX-ST, the Sponsor and/or CDP, modify the timetable subject to any limitations under any applicable laws. In such an event, the Company will publicly announce the same through a SGXNET announcement to be posted on the SGX-ST's website at <http://www.sgx.com>.

BY ORDER OF THE BOARD

Neo Cheow Hui
Chief Executive Officer and Executive Director
17 March 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd, Six Battery Road, #10-01 Singapore 049909, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Amanda Chen (Tel: (65) 6381 6757) at Six Battery Road, #10-01 Singapore 049909.