

GKE CORPORATION LIMITED
(Company Registration Number 200001941G)
(Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 183,178,654 RIGHTS SHARES AT AN ISSUE PRICE OF S\$0.07 FOR EACH RIGHTS SHARE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY FIVE (5) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY ENTITLED SHAREHOLDERS AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED ("RIGHTS ISSUE")

- LISTING OF AND QUOTATION FOR RIGHTS SHARES

Unless otherwise defined, terms used in this announcement shall bear the same meaning ascribed to them in the announcements made by the Company on 27 February 2015, 10 March 2015, 16 March 2015, 17 March 2015 and 17 April 2015 and the Offer Information Statement dated 17 March 2015 in relation to the Rights Issue.

Further to the announcement of the results of the Rights Issue made on 17 April 2015, the Board of Directors of GKE Corporation Ltd. (the "**Company**") wishes to announce that 183,178,654 Rights Shares have been allotted and issued pursuant to the Rights Issue. Based on the foregoing, the gross proceeds raised by the Company from the Rights Issue are approximately S\$12.8 million.

The Rights Shares will be listed and quoted on Catalist on 22 April 2015 and trading of the Rights Shares will commence with effect from 9.00 a.m. on the same date.

The Rights Shares shall rank *pari passu* in all respects with the existing issued Shares, except that they do not rank for any dividends, rights, allotments or other distributions, the Record Date for which falls before the date of allotment and issue of the Rights Shares.

Following the allotment and issue of the 183,178,654 Rights Shares, the total number of issued and paid-up Shares (excluding treasury shares) has increased from 457,946,636 Shares to 641,125,290 Shares.

BY ORDER OF THE BOARD

Neo Cheow Hui
Chief Executive Officer and Executive Director
21 April 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd, Six Battery Road, #10-01 Singapore 049909, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Amanda Chen (Tel: (65) 6381 6757) at Six Battery Road, #10-01 Singapore 049909.