



XMH HOLDINGS LTD.
(Incorporated in Singapore)
(Company Registration No.: 201010562M)

QUARTERLY UPDATE PURSUANT TO RULE 1313(2) OF THE LISTING MANUAL OF SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

XMH Holdings Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) was placed on the watch-list due to Financial Entry Criterion with effect from 4 December 2019.

Pursuant to Rule 1313(2) of the Listing Manual of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), the Board of Directors of the Company wishes to provide a quarterly update on the financial situation, its future direction and other material development that may have a significant impact on the Group’s financial position.

Financial Results

Please refer to the announcement released on 25 June 2021 of the unaudited second half year and full year ended 3 April 2021 financial statements of the Group for an update on the Group’s financial position as at 30 April 2021.

Future Direction and Other Material Development

The Group continues to review its business strategies based on the current market conditions and notwithstanding the uncertainty in the global economy arising from the COVID-19 pandemic. To mitigate the impact from COVID-19, the Group continues to focus on operational capabilities and cost tightening controls. The Group will remain vigilant for new business opportunities and is actively exploring various options to meet the requirements of Rule 1314(2) of Listing Manual of SGX-ST within 36 months from 4 December 2019 and would update shareholders in due course.

BY ORDER OF THE BOARD

Tan Tin Yeow
Chairman and Managing Director
25 June 2021