

**CHINA EVERBRIGHT WATER LIMITED**

(Incorporated in Bermuda)

(Company Reg. No: 34074)

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**PAYMENT OF INTEREST FOR FIRST TRANCHE CORPORATE BONDS**

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The Board of Directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to the issuance by the Company of RMB-denominated corporate bonds of an aggregate principal amount of RMB1,000,000,000 to qualified investors in the People’s Republic of China (excluding Hong Kong Special Administrative Region, Macau Special Administrative Region and Taiwan, for the purpose of this Announcement) (the “**First Tranche Corporate Bonds**”) on 24 July 2017 (the “**Issuance Date**”) and the listing of the First Tranche Corporate Bonds for trading on the Shanghai Stock Exchange (the “**SSE**”) with effect from 7 August 2017.

The Board wishes to announce that the Company will on 24 July 2018 pay interest on the First Tranche Corporate Bonds for the period from the Issuance Date to 23 July 2018 (both dates included) (the “**Payment of Interest**”). The interest for the First Tranche Corporate Bonds is payable by way of simple interest at a rate of 4.55 per cent on an annual basis.

Further, the Company has today released on the website of the SSE at [www.sse.com.cn](http://www.sse.com.cn) an announcement containing further information on the Payment of Interest.

By Order of the Board

**CHINA EVERBRIGHT WATER LIMITED**

An Xuesong

Executive Director and Chief Executive Officer

Date: 12 July 2018