



STONECO LTD. ANNOUNCES ITS SUBSTITUTION AS ISSUER UNDER ITS 3.950% SENIOR NOTES DUE 2028

GEORGE TOWN, Grand Cayman, August 28, 2024 (GLOBE NEWSWIRE) – StoneCo Ltd. (Nasdaq: STNE, B3: STOC31) (“StoneCo”) announces that it has substituted itself as issuer and principal debtor in respect of the outstanding 3.950% senior notes due 2028, initially offered pursuant to an offering memorandum dated June 11, 2021 (the “Notes”) by Stone Instituição de Pagamento S.A. as the new issuer and principal debtor (the “Substitution”). In connection with the Substitution, StoneCo will unconditionally and irrevocably guarantee the Notes, together with the other guarantors, MNLT S.A. and Pagar.me Instituição de Pagamento S.A.. Prior to the implementation of the Substitution, the new issuer, Stone Instituição de Pagamento S.A. was a guarantor of the Notes.

The Substitution is implemented pursuant to Section 5.04 of the indenture, as amended, and does not require consent from the bondholders. StoneCo, Stone Instituição de Pagamento S.A., MNLT S.A. and Pagar.me Instituição de Pagamento S.A. and the trustee will enter into a second supplemental indenture, on or about August 29, 2024 to implement the Substitution.

Following the Substitution, the CUSIP and ISIN numbers for the Notes will change as follows:

Old CUSIP and ISIN Numbers	New CUSIP and ISIN Numbers
CUSIP: 861787 AA7 ISIN: US861787AA77	CUSIP: 86165K AA3 ISIN: US86165KAA34
CUSIP: G85158 AA4 ISIN: USG85158AA43	CUSIP: P8T88J AA6 ISIN: USP8T88JAA61

The Notes will remain traded in a minimum board lot size of US\$200,000 as long as any of the notes are listed on the SGX-ST and the rules of the SGX-ST so require. For so long as the Notes are listed on the SGX-ST and the rules of the SGX-ST so require, in the event that the Notes which are issued in global certificated form are exchanged for Notes in definitive registered form or definitive registered notes, Stone Instituição de Pagamento S.A. will appoint and maintain a paying agent in Singapore, where the certificates in definitive form in respect of Notes may be presented or surrendered for payment or redemption. In addition, in the event that the Notes which are issued in global certificated form are exchanged for Notes in definitive registered form or definitive registered notes, an announcement of such exchange shall be made by or on behalf of us through the SGX-ST and such announcement will include all material information with respect to the delivery of the certificates in definitive form, including details of the paying agent in Singapore. Approval in-principle has been received for the Substitution (the “AIP”). The AIP is not to be taken as an indication of the merits of the Notes or the new issuer.

Under no circumstances shall this document constitute an offer to buy or the solicitation of an offer to sell the Notes or any other securities of the Company, the initial guarantors or any of their affiliates in the United States or in any other jurisdiction.

Important Notice Regarding Forward-Looking Statements

This document contains forward-looking statements. Forward-looking statements are information of a non-historical nature or that relate to future events and are subject to risks and uncertainties. No assurance can be given that the transactions described in this document will be consummated or as to the ultimate terms of any such

transactions. Neither the Company nor the initial guarantors undertake any obligation to publicly update or revise any forward-looking statements, whether as a result of new information or future events or for any other reason.

About Stone

StoneCo is a leading provider of financial technology and software solutions that empower merchants to conduct commerce seamlessly across multiple channels and help them grow their businesses.

The latest audited financial statements of StoneCo as set out in its current report on Form 6-K furnished to the SEC on March 18, 2024 are incorporated by reference in this announcement and are available at www.sec.gov under StoneCo Ltd., CIK number 000174543 and on StoneCo's Investors Relations website at: investors.stone.co/financials.

Contact:

Investor Relations
investors@stone.co