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GLOBAL TECH (HOLDINGS) LIMITED

耀科國際(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 143)

NOTICE OF THE EGM

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the "Extraordinary General Meeting") of Global Tech (Holdings) Limited (the "Company") will be held at Gloucester Room I, 3/F, The Excelsior Hotel, 281 Gloucester Road, Causeway Bay, Hong Kong on Wednesday, 22 March 2017 at 11:00 a.m. for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolution as an ordinary resolution of the Company:

"**THAT:**

(a) the acquisition by the Company's subsidiary Capital Ring Enterprises Limited of (i) the entire issued share capital of Eagle Faith Investments Limited and (ii) all amounts due and owing by Eagle Faith Investments Limited to the vendor (First Choice Properties Limited) as at completion of the acquisition of Eagle Faith Investments Limited on terms more particularly set out in the Company's circular dated 3 March 2017 (the "Circular") (a copy of the Circular marked "A" and initialed by the Chairman of the meeting for identification purpose has been tabled at the meeting) (the "Acquisition") be and is hereby approved, confirmed and ratified; and

(b) any one director of the Company, be and is/are hereby authorised for and on behalf of the Company to execute all such other documents and agreements and do all such acts and things as he or they may in his or their absolute discretion consider to be necessary, desirable, appropriate or expedient to implement and/or give effect to the Acquisition and all matters incidental or ancillary thereto."

By Order of the Board
Global Tech (Holdings) Limited
DU Jun
Chairman

Hong Kong, 3 March 2017

* *For identification purpose only*

Registered office:
P.O. Box 309
Ugland House
George Town
Grand Cayman KY1-1104
Cayman Islands

Head office and principal place of business in Hong Kong:
Room 2903, Prosperity Place
6 Shing Yip Street
Kwun Tong, Kowloon
Hong Kong

Notes:

(1) A member entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and, in the event of a poll, vote in his stead. A proxy need not be a member of the Company.

(2) To be valid, the form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power of attorney or authority, must be deposited with (i) the Company's head office and principal place of business in Hong Kong at Room 2903 Prosperity Place, 6 Shing Yip Street, Kwun Tong, Kowloon, Hong Kong if you are Shareholders in Hong Kong; or (ii) the office of the Company's share transfer agent in Singapore, Boardroom Corporate & Advisory Services Pte. Ltd. (formerly known as Lim Associates (Pte) Ltd) at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 if you are Shareholders in Singapore, as soon as possible but in any event not less than 48 hours before the time appointed for holding the Meeting or any adjourned Meeting (as the case may be).

(3) Completion and return of the form of proxy will not preclude members from attending and voting in person at the meeting or any adjourned meeting should they so wish, and in such event, the form of proxy shall be deemed to have been revoked.

As at the date of this announcement, the Board comprises nine Directors, of which (i) two are executive Directors, namely Mr. HUANG Zhen Qian and Mr. SO Haw Herman; (ii) four are non-executive Directors, namely Mr. DU Jun, Mr. LI Xiang Yu, Mr. CUI Ming Hong and Mr. YANG Li Ming; and (iii) three are independent non-executive Directors, namely Mr. WONG Chun Man, Mr. TSE Yung Hoi and Mr. NG Man Kung.