MSM INTERNATIONAL LIMITED (Incorporated in Singapore) (Company Registration No.: 200918800R)

ANNOUNCEMENT PURSUANT TO RULE 704(5) OF THE CATALIST RULES – ADJUSTMENT TO PRELIMINARY FULL YEAR RESULTS ANNOUNCED ON 30 MAY 2019

The Board of Directors (the "Board") of MSM International Limited (the "Company") refers to its unaudited full year financial results announcement for the financial year ended 31 March 2019 ("FY2019") released via the SGXNET on 30 May 2019 (the "Announcement"). Pursuant to Rule 704(5) of the Listing Manual (Section B: Rules of Catalist) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") (the "Catalist Rules"), the Board wishes to announce the material variances between the audited financial statements of the Group for FY2019 (the "Audited Results") and the Announcement following the finalisation of the audit.

Below are the details of the variances between the Audited Results and the Announcement:

Re-classification of the Consolidated Statement of Cash Flows

	Per Announcement RM'000	Per Audited Results RM'000	Change RM'000	% change RM'000	Explanation for the variances RM'000
Net cash provided by operating activities	4,335	4,166	(169)	-3.90%	Refer to Note 1
Net cash (used in)/provided by investing activities	(671)	288	959	-142.92%	Refer to Note 1
Net cash used in financing activities	(5,367)	(6,157)	(790)	14.72%	Refer to Note 1
Cash and cash equivalents end of financial year/period	(4,064)	(4,064)	-	-	

Note:-

 Due to audit adjustments on trade and other receivables and reclassification of the presentation on the consolidated audited financial statements of the Company following the disposal of 60% equity interest in its subsidiary, Marc Conleth industries Sdn Bhd.

The above changes do not impact the Consolidated Statement of Comprehensive Income for the financial year ended 31 March 2019 and the Statement of Financial Position (for the Company and its subsidiaries) as at 31 March 2019.

BY ORDER OF THE BOARD

CHAN KEE SIENG Executive Chairman 28 June 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. This announcement has not been examined or approved by the SGX-ST. The SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Jennifer Tan, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sq).