

**THE COMPANIES ACT  
(CHAPTER 50)  
THE COMPANIES REGULATIONS  
SECTION 215(1) /  
REGULATION 11(1)  
NOTICE TO DISSENTING SHAREHOLDER**

FORM

**57**

Name of Company: CHINA ENERGY LIMITED

Company No: 200510060K

To the Dissenting Shareholders of CHINA ENERGY LIMITED

In this notice –

**China Energy Limited** is referred to as “the transferor company”, and

**Lianguo International Limited** is referred to as “the transferee company”.

On 15 September 2014, the transferee company made an exit offer to all the holders of the issued ordinary shares in the transferor company (“**Shares**”), at a price of S\$0.052 in cash for each Share.

Up to 7 October 2014 (being a date within four months after the making of the exit offer in that behalf by the transferee company), the exit offer was approved by the holders of not less than 90% of the total number of issued Shares (other than shares already held at the date of the exit offer by, or by a nominee for, the transferee company or its subsidiary).

The transferee company hereby gives you notice, in pursuance of section 215 of the Companies Act, that it desires to acquire the Shares held by you in the transferor company.

You are entitled within one month after the receipt of this notice to require the transferee company, by a demand in writing served on it, to supply you with a statement of the names and addresses of all other dissenting shareholders, and the transferee company will not be entitled or bound to acquire the shares of those dissenting shareholders until 14 days after the posting to you of the statement of those names and addresses.

Unless upon an application made to the High Court by you -

- (a) on or before 14 November 2014 (being one month from the date of this notice); or
- (b) on a date (within 14 days of a statement being supplied to you pursuant to section 215(2) of the Companies Act),

whichever is the later date, the High Court orders otherwise, the transferee company will, in pursuance of those provisions, be entitled and bound to acquire the Shares held by you in the transferor company on the terms, which, under the scheme or contract to which the abovementioned exit offer relates, the Shares of the approving shareholders in the transferor company are to be transferred to the transferee company.

Dated this 14<sup>th</sup> day of October 2014



**Cui Lianguo**  
**Director**  
**Lianguo International Limited**