

3CENERGY LIMITED
(Company Registration No.: 197300314D)
(Incorporated in Republic of Singapore)

**ANNOUNCEMENT PURSUANT TO RULE 704(4) OF THE CATALIST RULES IN RELATION TO
THE AUDITED FINANCIAL STATEMENTS**

**Emphasis of Matter by the auditor on the Audited Financial Statements for the Financial Year
Ended 31 December 2015**

Pursuant to Rule 704(4) of Section B of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual (“**Catalist Rules**”), the Board of Directors (the “**Board**”) of 3Cnergy Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Company’s Independent Auditor, Deloitte & Touche LLP has without modifying their opinion, included in the Independent Auditor’s Report an emphasis of matter in respect of the Group’s ability to continue as a going concern on the audited financial statements of the Group for financial year ended 31 December 2015 (the “**Audited Financial Statements**”).

The Board is of the opinion that the Company will be able to operate as a going concern on the basis as set out in Note 1 to the Audited Financial Statements.

A copy of the Independent Auditor’s Report and an extract of Note 1 to the Audited Financial Statements are attached to this announcement for information.

The Board confirms that all material disclosures have been provided for trading of the Company’s shares to continue.

Shareholders of the Company are advised to read the Audited Financial Statements in its annual report for financial year ended 31 December 2015, which will be dispatched in due course.

By Order of the Board

Anne Tong Kooi Lian
Managing Director and Chief Executive Officer
6 April 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (the “Sponsor”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST and Sponsor assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Eric Wong (Director, Investment Banking), CIMB Bank Berhad, Singapore Branch, 50 Raffles Place #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337 5115