

EXIT OFFER

in connection with

THE VOLUNTARY DELISTING OF AZTECH GROUP LTD. FROM THE OFFICIAL LIST OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

by



MAYBANK KIM ENG SECURITIES PTE. LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No.: 197201256N)

for and on behalf of

AVS INVESTMENTS PTE. LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No.: 201620713H)

to acquire all the issued and paid-up ordinary shares in the capital of

Aztech

AZTECH GROUP LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No.: 198601642R)

**other than those held in treasury and those already owned, controlled or agreed
to be acquired by AVS Investments Pte. Ltd.**



to Offer Closing Date of 13 February 2017

**As at 6th February 2017 5.00 p.m. (Singapore time) the total number of
(1) valid acceptances of the Exit Offer; and
(2) Shares owned, controlled or agreed to be acquired by the Offeror and the Concert Parties
amount to an aggregate of 37,717,172 Shares, representing 77.59% of all the Shares
(excluding treasury Shares).**

The Exit Offer closes at 5.30 p.m. (Singapore time) on 13 February 2017

**The Company will be delisted from the official list of the SGX-ST after the close of the
Exit Offer**

PROCEDURES FOR ACCEPTANCE OF THE EXIT OFFER

- Full details of the procedures for acceptance and other details of the Exit Offer are set out in Appendix I to the Exit Offer Letter and in the relevant Acceptance Forms. Shareholders are advised to read the Exit Offer Letter and the respective Acceptance Forms in their entirety.
- Shareholders who have not received or have misplaced the Circular, the Exit Offer Letter and/or the Acceptance Forms should contact The Central Depository (Pte) Limited (if he is a Depositor) at 9 North Buona Vista Drive #01-19/20 The Metropolis Singapore 138588 or B.A.C.S Private Limited (if he is a Scripholder), at 8 Robinson Road #03-00 ASO Building Singapore 048544, without delay during normal business hours or obtain the relevant form from the SGX-ST's website at <http://www.sgx.com>.

The Exit Offer will not be open for acceptances beyond 5.30 p.m. (Singapore time) on the Final Closing Date. Acceptances of the Exit Offer received after 5.30 p.m. (Singapore time) on the Final Closing Date will be rejected.

RESPONSIBILITY STATEMENT

The sole director of the Offeror ("Offeror Director") has taken all reasonable care to ensure that the facts stated and opinions expressed in this announcement (other than those relating to the Company) are fair and accurate and that there are no other material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

Where any information in this announcement has been extracted or reproduced from published or publicly available sources or obtained from the Company, the sole responsibility of the Offeror Director has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement. The Offeror Director accepts responsibility accordingly.