

SCORPIO EAST HOLDINGS LTD.
(Company Registration Number 200415164G)
(Incorporated in the Republic of Singapore)

**PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF
KOP PROPERTIES PTE. LTD. – DESPATCH OF CIRCULAR**

Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meaning as defined in the circular to shareholders of the Company dated 31 March 2014 (“Circular”).

1. DESPATCH OF CIRCULAR

The board of directors (the “**Board**”) of the Company wishes to announce that the Company had today despatched the Circular to shareholders of the Company (“**Shareholders**”) containing information on, *inter alia*, the Proposed Transactions and enclosing the notice of the extraordinary general meeting (“**EGM**”).

Shareholders who do not receive the Circular within a week from the date of this announcement should contact the share registrar of the Company at the following address:

Tricor Barbinder Share Registration Services
(a division of Tricor Singapore Pte. Ltd.)
80 Robinson Road, #02-00
Singapore 068898

A copy of the Circular is available on the website of the SGX-ST at www.sgx.com.

Shareholders are requested to note the following important dates and times in respect of the EGM:

Last date and time for lodgement of Proxy Form	: 23 April 2014 at 9.30 am
Date and time of EGM	: 25 April 2014 at 9.30 am
Place of EGM	: 25 Tai Seng Avenue #01-01, Scorpio East Building Singapore 534104

2. RESPONSIBILITY STATEMENT

The directors of the Company (including any director of the Company who may have delegated detailed supervision of the preparation of this announcement) collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, the facts stated and opinions expressed herein are fair and accurate in all material respects as at the date hereof, and that there are no material facts the omission of which would make this announcement misleading.

Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the directors of the Company, as the case may be, has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD

Ko Chuan Aun
Executive Director and Chief Executive Officer
1 April 2014

This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the SGX-ST. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Ong Hwee Li (Telephone: 65-6221 5590) at 1 Robinson Road #21-02 AIA Tower Singapore 048542.