



**LONGCHEER HOLDINGS LIMITED**  
(Incorporated in Bermuda)  
(Company Registration No. 35673)

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**APPROVAL IN-PRINCIPLE IN RELATION TO THE PROPOSED SHARE CONSOLIDATION**

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*All capitalised terms used and not defined herein shall have the same meanings given to them in the announcement made by the Company on 22 September 2015 (“**Announcement**”).*

Further to the Announcement, the Board of Directors of the Company is pleased to announce that in-principle approval (the “**AIP**”) has been obtained from the SGX-ST today, for the listing and quotation of the Post-Consolidation Shares on the SGX-ST. The AIP is subject to:

- (a) shareholders’ approval being obtained at the forthcoming Special General Meeting for the Proposed Share Consolidation; and
- (b) compliance with the SGX-ST’s listing requirements.

The AIP is not to be taken as an indication of the merits of the Post-Consolidation Shares, the Proposed Share Consolidation, the Company and/or its subsidiaries.

**BY ORDER OF THE BOARD**  
**LONGCHEER HOLDINGS LIMITED**

Dr Du Junhong  
Executive Chairman  
2 October 2015