

**FURTHER CLARIFICATION TO RESPONSE TO SGX’S QUERIES
DATED 2 NOVEMBER 2016**

YuuZoo Corporation Limited (“YuuZoo”) made an announcement on Sunday 30 October 2016 relating to its Proposed Equity Investment in Relativity Holdings LLC, an independent movie studio and entertainment group and responded to queries from Singapore Exchange Limited (“SGX”) on 2 November 2016.

YuuZoo has received further request from Singapore Exchange Limited (“SGX”), in which SGX is providing additional information as follows:

1. With reference to the Company’s response to the Exchange’s query on the relative figure computed in accordance with Listing Rule 1006(b), the relative figure should be computed as a negative figure if the assets acquired is not profitable. Please provide the relative figure and computation breakdown based on Listing Rule 1006 (b).

In response to the SGX queries, YuuZoo clarifies as follows:

1. RELATIVE FIGURES UNDER RULE 1006(b)

The relative figures for the proposed investment computed on the base set out in Rule 1006(b) of the Listing Manual of the SGX-ST, is as follows:-

Rule 1006(b) The net profits/(loss) attributable to the assets acquired compared with the Company’s net profits ⁽¹⁾	(101%)
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Note 1: This is computed based on the Company’s proposed minimum investment of US\$50 million for a 33.3% interest in Relativity Holdings LLC. The loss attributable to the assets acquired is S\$32.9 million compared to the Company’s profit of S\$32.7 million for the financial year ended 31 December 2015.

BY ORDER OF THE BOARD

THOMAS ZILLIACUS
EXECUTIVE CHAIRMAN

11 November 2016