

17LIVE

17LIVE GROUP LIMITED
(Incorporated as an exempted company in the Cayman Islands)
(Company Registration No. 378671)

CLARIFICATION IN RELATION TO THE SETTLEMENT AND TRADING OF THE SECURITIES OF THE COMPANY

Capitalised terms used herein, but not otherwise defined, shall have the meaning ascribed to them in the shareholders' circular dated 9 November 2023.

1. INTRODUCTION

The Board of Directors (the "**Board**") of 17LIVE Group Limited (the "**Company**") refers to the various relevant announcements of Vertex Technology Acquisition Corporation Ltd and the Company on 8 December 2023 in relation to the completion of the Proposed Business Combination.

2. CLARIFICATION IN RELATION TO THE SETTLEMENT AND TRADING OF THE SECURITIES OF THE COMPANY ON THE SGX-ST

The Board wishes to clarify that, despite the change in the name and the trading name of the Company on 8 December 2023 pursuant to the completion of the Proposed Business Combination, the settlement and trading of all securities of the Company on the SGX-ST should be conducted by reference to the pre-existing ISINs of the Company prior to 8 December 2023, as set out in further detail below.

NAME	ISIN CODE	TRADING CODE	TRADING NAME
17LIVE GROUP LIMITED (Ordinary Shares)	KYG9481M1298	VT1	17LIVE
17LIVE GROUP LIMITED W281207 (Warrants)	KYG9481M1116	VT2W	17LIVE W281207

Any changes to the ISINs of the securities of the Company, including a change in stock code of the Company (if any) in the future will be announced by the Board at such time.

BY ORDER OF THE BOARD

17LIVE GROUP LIMITED

Lien Chien-Lin
Executive Director & Chief Executive Officer
12 December 2023

DBS Bank Ltd. acted as the sole issue manager for the business combination of Vertex Technology Acquisition Corporation Ltd with 17LIVE Inc.
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