Vallianz Holdings Limited
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ACQUISITION OF VESSELS :
RECEIPT OF LISTING AND QUOTATION NOTICE OF THE CONSIDERATION SHARES

1. INTRODUCTION

The board of directors (the "**Board**") of Vallianz Holdings Limited (the "**Company**") refers to the announcement of the Company dated 7 January 2016 in relation to the issuance of Consideration Shares for acquisition of vessels ("**Earlier Announcement**"). All capitalized terms, unless otherwise defined herein or as the context otherwise requires, shall bear the same meaning as ascribed to it in the Earlier Announcement.

2. LISTING AND QUOTATION NOTICE

Further to the Earlier Announcement, the Board is pleased to announce that the Company has on 14 January 2016, received the listing and quotation notice ("**LQN**") from the SGX-ST for the listing and quotation of the Consideration Shares on the Catalist, subject to compliance with SGX-ST's listing requirements.

The LQN is not to be taken as an indication of the merits of the Consideration Shares, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) on the Consideration Shares as appropriate or when there are further developments on the same.

By Order of the Board

Ling Yong Wah
Chief Executive Officer
15 January 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Provenance Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Wong Bee Eng, Chief Executive Officer, at 96 Robinson Road, #13-01, SIF Building, Singapore 068899.

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