



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199904785Z)

ANNOUNCEMENT

Wilmar International Limited (the "Company" or "Wilmar") wishes to announce the following:

Incorporation of associated company

1. Murzah Wilmar East Africa Limited (Tanzania Associated Company)

Wadworth Holdings Limited ("Wadworth"), an indirect 93.53% owned subsidiary of Wilmar, has incorporated Murzah Wilmar East Africa Limited ("MWEAL"), a new company registered in Tanzania. Wadworth holds a 49% equity interest in MWEAL, which makes MWEAL a 45.83% associated company of Wilmar. The remaining 51% of MWEAL is held by parties not related to Wilmar. The shareholders of MWEAL have subsequently made an equity contribution to MWEAL of US\$20 million, US\$9.8 million of which was contributed by Wadworth. The principal activities of MWEAL are manufacturing and trading of cooking oils, cooking fat, soaps and detergents, plastic containers and furniture.

Acquisition of associated company

2. Tanzania Pasta Industries Limited (Tanzania Associated Company)

Wadworth Holdings Limited, an indirect 93.53% owned subsidiary of Wilmar, has acquired 49% of the share capital of Tanzania Pasta Industries Limited ("TPIL") for a total consideration of TZS14,700,000,000, which is equivalent to US\$6.8372 million. The remaining 51% of TPIL is held by parties which are not related to Wilmar. Following the above acquisition, TPIL is a 45.83% associated company of Wilmar. The principal activities of TPIL are manufacturing and selling of spaghetti and short-cut pasta and import and export of all types of pasta made of semolina and durum wheat.

Change in shareholding in subsidiary

3. Wilmar IT Services Wuxi Co., Ltd (China Subsidiary)

Uniland Consulting (Shanghai) Co., Ltd ("Uniland Consulting Shanghai"), a direct 95% owned subsidiary of Wilmar Consultancy Services Pte. Ltd., which is in turn, a direct wholly-owned subsidiary of Wilmar, hold 100% equity interest in Wilmar IT Services Wuxi Co., Ltd ("Wilmar IT Services Wuxi"). Uniland Consulting Shanghai has disposed its entire 100% equity interest in Wilmar IT Services Wuxi to Yihai Kerry Investments Co., Ltd ("YKI"), a direct wholly-owned subsidiary of Wilmar China Limited ("WCL"), an indirect wholly-owned subsidiary of Wilmar for a total consideration of RMB4,684,800. The aforesaid consideration was arrived at on a willing-buyer, willing-seller basis. The principal activities of Wilmar IT Services Wuxi, namely, provision of IT and outsourcing services including Offshore Development Centre/Business Process Outsourcing and contract staffing services, remain unchanged. Following the completion of the above acquisition, Wilmar IT Services Wuxi is now an indirect wholly-owned subsidiary of Wilmar.

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Announcement – Notification of Changes to Subsidiaries and Associated Companies (continued)

Change of name of subsidiaries**4. Three subsidiaries of Wilmar have changed their names as follows:**

| New name | Former name | Principal activities |
|---|--|--|
| African Consumer Products (Ghana) Limited <i>(a direct wholly-owned subsidiary of Wilmar Africa Investments Pte. Ltd., which is in turn, a direct wholly-owned subsidiary of Wilmar)</i> | Wilmar Ghana Limited | Setting up plantations for and processing of various edible oil varieties (No change) |
| Wilmar (China) Oleo Co., Ltd <i>(a direct wholly-owned subsidiary of YKI)</i> | Wilmar (China) Oleochemicals Co., Ltd | Marketing, procurement and administration of oleochemicals business in China (No change) |
| Wilmar Oleo (Dongguan) Co., Ltd <i>(an indirect wholly-owned subsidiary of WCL)</i> | Wilmar Oleochemicals (Dongguan) Co., Ltd | Processing of oleochemical products (fatty acid, soap & glycerine) (No change) |

Cessation of subsidiaries**5. PT WRE Indonesia (Indonesian Subsidiary)**

Further to Wilmar's announcement of 28 January 2015 on the commencement of members' voluntary liquidation of PT WRE Indonesia ("PT WRE"), PT WRE has been dissolved and ceased to be a subsidiary of Wilmar in November 2015.

6. PT Wilmar GBS (Indonesian Subsidiary)

Further to Wilmar's announcement of 28 May 2015 on the commencement of members' voluntary liquidation of PT Wilmar GBS ("PT WGBS"), PT WGBS has been dissolved and ceased to be a subsidiary of Wilmar in November 2015.

Issued by
WILMAR INTERNATIONAL LIMITED
29 December 2015