

INNOPAC HOLDINGS LIMITED

(formerly Inno-Pacific Holdings Ltd)
(Incorporated in Singapore)
(Company Registration No. 197301788K)

COMPANY ANNOUNCEMENT

ORDER TO COMPANY FOR PROVISION OF INFORMATION AND DOCUMENTS

The board of directors (the “**Board**”) of Innopac Holdings Limited (the “**Company**”) wishes to announce that Mr. Wong Chin-Yong, the Chief Executive Officer and executive director of the Company has been requested by the Commercial Affairs Department (“**CAD**”) to assist with investigations in relation to an offence under the Securities and Futures Act (Cap. 68) (the “**SFA**”).

The CAD has requested for access to, amongst others, all corporate electronic data from 1 January 2011 to-date, information technology equipment and data storage devices (if any) belonging to Mr. Wong.

However, the CAD has not provided to Mr. Wong or the Company any further information on the alleged offence (if any) or any other details on their investigations. The Board understands that these CAD investigations may be protracted and there is no certainty of an outcome. At this juncture, the Board is unaware if any offence has been committed.

Until such time as the results of the investigations are made complete, Mr. Wong shall continue as the CEO of the Company.

The business and operations of the Company are not affected by the investigations and will continue as normal.

The Company will monitor the progress of the investigation and make such further announcements as required.

**BY ORDER OF THE BOARD OF
INNOPAC HOLDINGS LIMITED**

Wong Chin Yong
Managing Director & Chief Executive Officer

3 April 2014