LOW KENG HUAT (SINGAPORE) LIMITED
Incorporated in the Republic of Singapore
(Company Registration No. 196900209G)

VOLUNTARY CONDITIONAL GENERAL OFFER
BY UOB KAY HIAN PRIVATE LIMITED FOR AND ON BEHALF OF
CONSISTENT RECORD PTE. LTD.

RESPONSE TO REVISION OF OFFER PRICE AND EXTENSION OF CLOSING DATE

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1. Introduction

The Board of Directors (the "**Board**") of Low Keng Huat (Singapore) Limited (the "**Company**") wishes to refer shareholders of the Company (the "**Shareholders**") to:

(a) the announcement issued on 28 November 2025 by UOB Kay Hian Private Limited ("**UOBKH**"), for and on behalf of Consistent Record Pte. Ltd. (the "**Offeror**"), in relation to the voluntary conditional general offer (the "**Offer**") for all the issued ordinary shares (the "**Shares**") in the capital of the Company, other than those Shares already owned, controlled or agreed to be acquired by the Offeror as at the date of the Offer (the "**Offer Shares**");

(b) the offer document dated 17 December 2025 issued by UOBKH, for and on behalf of the Offeror, in connection with the Offer;

(c) the offeree circular dated 31 December 2025 issued by the Company to the Shareholders in connection with the Offer (the "**Offeree Circular**"); and

(d) the announcement issued on 13 January 2026 by UOBKH, for and on behalf of the Offeror, in relation to the revision of the offer price by the Offeror and the extension of the closing date of the Offer (the "**Offer Revision Announcement**").

All capitalised terms used but not defined herein shall have the meanings ascribed to them in the Offeree Circular.

2. Revision of Offer Price and Extension of Closing Date

2.1. The Board would like to inform Shareholders that UOBKH has announced, for and on behalf of the Offeror in the Offer Revision Announcement, that the Offeror is revising the offer price and extending the closing date of the Offer.

Shareholders are advised to read the Offer Revision Announcement carefully, a copy of which is available on SGXNet at *https://www.sgx.com/securities/company-announcements* and the website of the Company at *https://www.lkhs.com.sg/investor-relations/sgx-announcements/*.

2.2. The Offer Revision Announcement states, *inter alia*, the following:

(a) The Offeror is revising the offer price from **S$0.72** to **S$0.78** in cash for each Offer

Share (the "**Final Offer Price**").

As stated in the Offer Revision Announcement, the Offeror does not intend to revise the Final Offer Price.

Shareholders who have earlier accepted the Offer prior to the date of the Offer Revision Announcement are entitled to the Final Offer Price, subject to the Offer becoming or being declared to be unconditional in all respects in accordance with its terms. Accordingly, no further action in respect of the Offer is required to be taken by Shareholders who have already validly accepted the Offer prior to the date of the Offer Revision Announcement.

(b) A written notification will be posted to all Shareholders in relation to the Final Offer Price.

(c) The Offer shall close at **5.30 p.m. (Singapore time) on 13 February 2026** (the "**Final Closing Date**"). **The Offeror has no intention of extending the Offer beyond the Final Closing Date**. Acceptances received after 5.30 p.m. (Singapore time) on 13 February 2026, being the Final Closing Date, will be rejected.

(d) Save as disclosed in the Offer Revision Announcement, all the other terms and conditions of the Offer as set out in the Offer Document remain unchanged.

3. Supplemental Letter to Shareholders

The Board will, in due course, be issuing to Shareholders a supplemental letter to the Offeree Circular (the "**Supplemental Letter**") containing, amongst other matters, the advice of ZICO Capital Pte. Ltd., in its capacity as the independent financial adviser (the "**IFA**") to the Independent Directors, and the recommendation of the Independent Directors in respect of the Final Offer Price.

In the meantime, Shareholders are advised to exercise caution when dealing in their Shares and to refrain from taking any action in respect of their Shares which may be prejudicial to their interests, until they or their professional advisers have considered the information and the recommendation of the Independent Directors as well as the advice of the IFA set out in the Supplemental Letter to be issued by the Company in due course. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

4. Responsibility Statement

The directors of the Company (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (other than those relating to the Offeror, the Offer Document and the Offer Revision Announcement) are fair and accurate, and that there are no material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading. Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Revision Announcement and the Offer Document), the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information has been accurately extracted from such sources or, as the case may be, reflected

or reproduced in this announcement. The directors of the Company jointly and severally accept responsibility accordingly.

By Order of the Board

LOW KENG HUAT (SINGAPORE) LIMITED

Alvin Tan Teck Loon
Company Secretary
14 January 2026