INTERRA RESOURCES LIMITED
Company Registration No. 197300166Z

SGX ANNOUNCEMENT
Trading Code: 5GI



6 October 2025

INTERNAL RESTRUCTURING OF GROUP SUBSIDIARIES

The board of directors (the "**Board**") of Interra Resources Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to its previous announcement dated 19 August 2025 in relation to the change of name and principal activities of certain subsidiaries ("**Previous Announcement**").

Further to the Previous Announcement, the Board wishes to inform shareholders that the Company has undertaken an internal business restructuring exercise under which shares in PT Interra Resources Indonesia Investment ("**IRII**") and PT Interra Energy Services ("**IES**") currently held through Interra Resources (Indonesia) Pte. Ltd. (formerly known as Goldwater TMT Pte. Ltd.) ("**IRI**") will be transferred to Interra Resources (Borneo) Pte. Ltd. ("**IRB**") pursuant to share sale and purchase agreements and trust agreements entered into between IRI and IRB on 6 October 2025 (the "**Internal Restructuring**"). Both IRII and IES are limited liability companies established under the laws of the Republic of Indonesia and domiciled in South Jakarta.

Upon completion of the Internal Restructuring, (i) IRB and IRI will be the registered shareholders respectively holding 99.99% and 0.01% of the shares of both IRII and IES; and (ii) IRI will hold its 0.01% shareholding in both IRII and IES on trust for IRB, such that IRB will own 100% of the beneficial interest in the shares of both IRII and IES.

As both IRI and IRB are wholly-owned subsidiaries of the Company, there will be no change in the Company's effective interest in IRII and IES before and after the Internal Restructuring. The Internal Restructuring will be funded by the Group's internal sources of funds and is not expected to have any material impact on the net tangible assets per share and earnings per share of the Company for the current financial year ending 31 December 2025.

None of the Directors or substantial shareholder of the Company has any interest, direct or indirect, in the Internal Restructuring save for their interests (if any) in the share capital of the Company.

By Order of the Board of Directors of
INTERRA RESOURCES LIMITED

Ng Soon Kai
Executive Chairman

About Interra

Interra Resources Limited, a Singapore-incorporated company listed on the SGX Mainboard, is engaged in the business of petroleum exploration and production (E&P). Our E&P activities include petroleum production, field development and exploration.

We are venturing into renewable energy and collaborating with our Indonesian joint venture partner to install floating solar farms in Indonesia. We also hold the rights to convert certain loans into a 40% equity interest in 3 silica sand concessions in Indonesia with an option to increase our stake to 51% for one of the 3 concessions. We are also



included by PT PLN Nusantara Power in their Long List for Strategic Partner for partnership in developing power plant projects in Indonesia.

The Company holds a stake of 12.24% in Morella Corporation Limited, an ASX-listed exploration and resource development company focused on lithium and battery minerals.