FORTRESS MINERALS LIMITED

(Company Registration No.: 201732608K)

RECEIPT OF SUMMONS

The Board of Directors (the "**Board**") of Fortress Minerals Limited (the "**Company**") wishes to announce that the Company's subsidiary, Fortress Mining Sdn Bhd (the "**Subsidiary**") has today received a Summons dated 21 August 2019 from the Kuala Terengganu Session Court in Malaysia in relation to an accident at the Subsidiary's Bukit Besi Mine as previously disclosed in page 160 of the Company's offer document dated 19 March 2019.

The court has fixed a return date on 23 September 2019.

The Company is currently seeking legal advice and will make appropriate announcement(s) as and when there are material developments on this matter.

BY ORDER OF THE BOARD OF
FORTRESS MINERALS LIMITED

Dato' Sri Ivan Chee Yew Fei
Chief Executive Officer
5 September 2019

Fortress Minerals Limited (the "Company") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 27 March 2019. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has also not drawn on any specific technical expertise in its review of this announcement.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Jennifer Tan, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).