



LIAN BENG GROUP LTD

Registration No. 199802527Z

PROPOSED SPIN-OFF AND LISTING OF THE GROUP'S PROPERTY DEVELOPMENT BUSINESS – LODGMET OF PRELIMINARY OFFER DOCUMENT

Unless otherwise defined, all capitalized terms used in this announcement shall bear the same meanings as in the Company's announcement dated 12 October 2017 and 27 March 2018 (the "Announcements").

The board of directors (the "**Board**" or the "**Directors**") of Lian Beng Group Ltd (the "**Company**") and together with its subsidiaries, the "**Group**") refers to the Announcements and is pleased to announce that the preliminary offer document relating to the Proposed Listing of SLB Development Ltd. ("**SLB**") (the "**Preliminary Offer Document**") has been lodged with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") acting as agent on behalf of the Monetary Authority of Singapore (the "**Authority**") today.

A copy of the Preliminary Offer Document is available on the website of the SGX-ST at www.sgx.com. The Board wishes to highlight that the Proposed Listing will be, amongst other things, subject to investor demand and prevailing market conditions.

The Company will make further announcements as and when there are any material developments in relation to the Proposed Listing.

Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company and should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers if they are in doubt about the actions that they should take.

BY ORDER OF THE BOARD

Ong Pang Aik
Chairman and Managing Director
27 March 2018

IMPORTANT NOTICE

This announcement does not constitute an offer, invitation to purchase or subscribe for or solicitation of ordinary shares of SLB Development Ltd. ("**SLB Shares**") in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in any connection with, any contract or commitment whatsoever. The information in this announcement is qualified in its entirety by, and is subject to, the more detailed information to be set out in the Offer Document of SLB (the "**Final Offer Document**") to be registered by the SGX-ST acting as agent on behalf of the Authority. The information presented in this announcement is subject to change. After registration of the Final Offer Document by the Authority, copies of the Final Offer Document relating to the Invitation may be obtained, subject to availability, from SAC Capital Private Limited. Anyone wishing to purchase SLB Shares should read the Final Offer Document before deciding whether to purchase SLB Shares and will need to make an application in the manner set out in the Final Offer Document. Any decision to purchase SLB Shares should be made solely on the basis of information contained in the Final Offer Document and no reliance should be placed on any information other than that contained in the Final Offer Document.