SINO CONSTRUCTION LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200613299H)

PROFIT GUIDANCE FOR UNAUDITED FINANCIAL RESULTS FOR THIRD QUARTER AND NINE MONTHS ENDED 30 SEPTEMBER 2014

Based on the preliminary review of the unaudited financial results of the Company and its subsidiaries (the "**Company**" and together with its subsidiaries, the "**Group**") for the third quarter ("**3Q 2014**") and nine months ended 30 September 2014 ("**9M 2014**"), the Board of Directors ("**Board**") of Sino Construction Limited would like to advise shareholders that the Group is expected to report a loss from continuing operations.

The loss arises mainly due to the reclassification of Gain on Disposal (from Discontinued operations) from Other income to Profit from discontinued operations. In addition, there was an increase in administrative expenses for the period arising mainly from the various acquisition activities previously announced by the Company. Despite the loss from continuing operations, the Group expects to remain profitable for the period due to the adjustment of Translation reserve (from Discontinue operations) to Profit from discontinued operations.

Further details of the Group's financial performance will be disclosed when the Company announces its 3Q 2014 and 9M2014 results on or before 14 November 2014.

The Board wishes to advise its shareholders and investors to exercise caution when dealing with the shares of the Company. Shareholders and investors should consult their stock brokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions that they should take.

By Order of the Board

Andy Chee / Kenneth Lim
Chairman / Executive Director
12 November 2014