

**Y VENTURES GROUP LTD.**

(Company Registration No.: 201300274R)
(Incorporated in the Republic of Singapore on 2 January 2013)

**PLACEMENT OF 35,000,000 PLACEMENT SHARES AT S\$0.22 FOR EACH PLACEMENT SHARE,
PAYABLE IN FULL ON APPLICATION**

Capitalised terms used in this announcement, unless otherwise defined in this announcement, shall have the same meanings as defined in the offer document of the Company dated 30 June 2017 (the “Offer Document”) that has been registered by the Singapore Exchange Securities Trading Limited (“SGX-ST”), acting as agent on behalf of the Monetary Authority of Singapore.

The Board of Directors of Y Ventures Group Ltd. (the “Company”) is pleased to announce that, as at the close of the Application List at 12.00 noon on 7 July 2017, all 35,000,000 Placement Shares have been validly subscribed for and application monies received for these Placement Shares amounted to S\$7,700,000. There were no invalid applications for the Placement Shares and accordingly, the Placement was fully subscribed.

The spread of placees for the 35,000,000 Placement Shares is as follows:

Range of Placement Shares allotted ('000)	Number of placees ⁽¹⁾
1 to 9	139
10 to 49	12
50 to 99	17
100 to 499	52
500 to 999	6
1,000 and above	9
Total	235

Note:

(1) The applications of a placee and his associates (as defined in the Catalist Rules) are aggregated and treated as one (1) single placee.

Rule 424 and Rule 428 of the Listing Manual Section B: Rules of Catalist of the SGX-ST (“Catalist Rules”)

Pursuant to Rule 424 and Rule 428 of the Catalist Rules and to the best of the knowledge and belief of RHT Capital Pte. Ltd. (the “Issue Manager and Sponsor”) and UOB Kay Hian Private Limited (the “Placement Agent”), after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rule 424 and Rule 428 of the Catalist Rules, the following persons have applied for and have been allotted the Placement Shares beneath:

Name of Subscriber	Relationship	Number of Placement Shares	Circumstances giving rise to the allotment
Wong Sok Mei	Independent Director	100,000	Allotted under the Placement
Ng Tiong Gee ⁽¹⁾	Independent Director	100,000	Allotted under the Placement
Twoon Wai Mun, Benjamin ⁽¹⁾	Non-Executive Director	100,000	Allotted under the Placement
Edward Tiong Yung Suh ⁽¹⁾	Lead Independent Director	50,000	Allotted under the Placement

Note:

(1) The Placement Shares allotted were registered under the name of UOB Kay Hian Private Limited.

To the best of the knowledge and belief of the Issue Manager and Sponsor and the Placement Agent, save as disclosed above, there are no other persons or institutions specified under Rule 424 and Rule 428 of the Catalist Rules who were allotted the Placement Shares.

Should it subsequently come to the attention of the Issue Manager and Sponsor and the Placement Agent that any other persons or institutions specified under Rule 424 and Rule 428 of the Catalist Rules were allotted the Placement Shares, an appropriate announcement via SGXNET, will be made before the commencement of trading on 11 July 2017.

Substantial Applications

To the best of the knowledge and belief of the Issue Manager and Sponsor and the Placement Agent, the following persons have applied for and have been allotted 5.0% or more of the Placement Shares:

Name of Subscriber	Number of Placement Shares	Circumstances giving rise to the allotment
Chien Chung Ming ⁽¹⁾	4,300,000	Allotted under the Placement
Kwan Wai Keong	3,500,000	Allotted under the Placement
Ang Gek Puay	2,800,000	Allotted under the Placement
Affin Hwang Asset Management Berhad ⁽²⁾	2,100,000	Allotted under the Placement

Notes:

(1) As disclosed in the Offer Document, Chien Chung Ming is the father-in-law of Adam Low, our Executive Chairman and Managing Director, and is not considered an associate (as defined in the Catalist Rules) of Adam Low.

(2) The Placement Shares allotted were registered under the name of DB Nominees (Singapore) Pte Ltd.

Commencement of Trading and Refunds

The Shares are expected to commence trading on Catalist on a “ready” basis at 9.00 a.m. on 11 July 2017, subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a “ready” basis have been fulfilled.

To find out if you have been allotted any Placement Shares, you may call The Central Depository (Pte) Limited (the “CDP”) at (65) 6535 7511 using your T-PIN. To sign up for the service, you may contact CDP’s customer service officers for an application form.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company’s listing on Catalist, for their support and assistance.

Issued by
RHT Capital Pte. Ltd.

For and on behalf of
Y Ventures Group Ltd.
7 July 2017

The Company will be listed on Catalist of the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 11 July 2017. The initial public offering of the Company was sponsored by RHT Capital Pte. Ltd. (“Sponsor”).

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Leong Weng Tuck, Registered Professional, at Six Battery Road, #10-01, Singapore 049909, telephone (65) 6381 6757.