



FRAGRANCE GROUP LIMITED

Company Registration No.: 200006656M

S\$1,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE "PROGRAMME")

**S\$100,000,000 4.75 per cent. Notes due 2021 comprised in Series 003 (ISIN: SG7JH0000009)
(the "Notes") issued under the Programme**

We refer to the notice given by Fragrance Group Limited (the "Company") to the holders of the Notes on 29 September 2021 relating to the suspension of listing, and proposed delisting, of shares of the Company (the "Notice to Noteholders"). Terms not otherwise defined herein shall have the same meaning as ascribed to it in the Notice to Noteholders and the terms and conditions of the Notes.

Pursuant to the exercise of the Put Option by holders of S\$29,000,000 in aggregate principal amount of Notes (the "Put Notes"), the Company would like to announce that it has redeemed the Put Notes on 8 November 2021, being the Redemption Date.

Following the redemption of the Put Notes on the Redemption Date, the Put Notes will be cancelled in accordance with the terms and conditions of the Notes.

BY ORDER OF THE BOARD

Periakaruppan Aravindan
Deputy CEO & Executive Director
8 November 2021