



**AUSGROUP LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No 200413014R)

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**SERIES 001 S\$110,000,000 7.45 PER CENT. NOTES DUE 2016 (ISIN: SG6TF6000008) (THE "NOTES")  
ISSUED UNDER THE S\$350,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME OF AUSGROUP  
LIMITED ESTABLISHED ON 22 SEPTEMBER 2014**

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**Announcement of Results of Meeting**

AusGroup Limited (the "Company") refers to the announcement made by the Company on 13 September 2016 (the "Announcement") in relation to the Consent Solicitation by the Company in connection with the Notes. Capitalised terms used but not otherwise defined in this announcement shall have the same meanings ascribed to them in the Announcement and the consent solicitation statement dated 13 September 2016 issued by the Company.

The Company wishes to announce that the Extraordinary Resolution tabled at the meeting of the Noteholders on 5 October 2016 has been duly passed as an Extraordinary Resolution of the Noteholders. Noteholders representing S\$97,750,000 in principal amount of the Notes outstanding (representing 88.86 per cent. in principal amount of the Notes outstanding) had submitted voting instructions or were present at the meeting. Of a total of 391 votes cast, 385 votes (representing 98.47 per cent. of the votes cast) were cast in favour of the Extraordinary Resolution.

By Order of the Board  
**AusGroup Limited**

Eng Chiaw Koon  
Director  
5 October 2016

**– Ends –**

Issued by AusGroup Limited.

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ABOUT AUSGROUP LIMITED (Bloomberg Ticker: AUSG.SP)  
Main board-listed, AusGroup Limited is an energy and resources specialist providing fabrication, precision machining, construction and integrated services to natural resource development companies. The Company also provides access services for construction and maintenance contracts through MAS Australasia Pty Ltd (MAS). AusGroup has an established operations network strategically positioned throughout Australia, Singapore and Thailand. For more information visit [www.agc-ausgroup.com](http://www.agc-ausgroup.com)

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