

31 August 2017

Subject : Notification of the Resolutions of the Extraordinary General Meeting of Shareholders No.2/2017

Attention : President  
The Stock Exchange of Thailand/ Singapore Exchange

Sri Trang Agro-Industry Public Company Limited (the "Company") hereby notifies the resolutions of the Extraordinary General Meeting of Shareholders No.2/2017 held on 31 August 2017 at 9:30 a.m., at Grand Ballroom B, 8th floor, Lee Gardens Plaza Hotel, 29 Prachathipat Road, Amphur Hadyai, Songkhla Province. There were 1,121 shareholders present in person and by proxies, which represented 785,276,789 shares or 61.35 per cent of total paid-up shares of the Company.

Agenda 1. Certified the minutes of the 2017 Annual General Meeting of Shareholders held on 25 April 2017 with the unanimous vote of the shareholders attending the meeting and casting their votes as follows;

Approved	785,314,789	votes,	equivalent to	100	per cent
Disapproved	0	votes,	equivalent to	0	per cent
Abstained	0	votes,	equivalent to	0	per cent

Agenda 2. Approved the increase of the registered capital of the Company by 256,000,000 Baht, from 1,280,000,000 Baht to 1,536,000,000 Baht by issuing 256,000,000 newly-issued ordinary shares, with a par value of 1 Baht per share with a vote of not less than three-fourths of the total number of votes of the shareholders attending the meeting and having the right to vote as follows;

Approved	785,164,689	votes,	equivalent to	100	per cent
Disapproved	360,000	votes,	equivalent to	0	per cent
Abstained	0	votes,	equivalent to	0	per cent

Agenda 3. Approved the amendment to Clause 4 of the Memorandum of Association of the Company to be in line with the increase of registered capital with a vote of not less than three-fourths of the total number of votes of the shareholders attending the meeting and having the right to vote as follows;

Approved	785,164,689	votes,	equivalent to	100	per cent
Disapproved	360,000	votes,	equivalent to	0	per cent
Abstained	0	votes,	equivalent to	0	per cent

Agenda 4. Approved the allocation of newly-issued ordinary shares of the Company to existing shareholders in proportion to their respective shareholding (Rights Offering). The Company has fixed 8 September 2017 as the record date for determining the list of shareholders entitled to receive the subscription rights in proportion to their respective shareholding and 11 September 2017 as the share register book closing date for compiling the list of shareholders in accordance with Section 225 of the Securities and Exchange Act B.E. 2535 (as amended).

Shareholders who hold shares in the Company through direct securities accounts with the Central Depository (Pte) Limited ("CDP") ("Depositor") or persons who hold shares standing to the credit of their securities accounts with the Depository Agents at 5.00 p.m. (Singapore Time) of 8 September 2017 will be entitled to receive the subscription rights in proportion to their respective shareholding.

The authorized directors of the Company or a person who is authorized by the authorized directors shall have the authority to determine other details in respect of the allocation of the newly-issued ordinary shares, as stated above such as (1) the shares allocation, the offering period, the record date, the share register book closing date for compiling the list of shareholders entitled to receive the subscription rights, the offering price, the terms of payment, the conditions and other details with regard to the allocation of the newly-issued ordinary shares; (2) to negotiate, enter into, and execute documents and agreements regarding the allocation of the newly-issued ordinary shares, as well as to carry on any matters in relation to the allocation of the newly-issued ordinary shares and (3) to sign application for approval, a waiver, and evidence required for and relevant to the allocation of the newly-issued ordinary shares, as well as to contact and file a request for approval or waiver with the governmental authorities or related organizations, and to arrange for the newly-issued ordinary shares to be listed on the stock exchanges, and to have the authority to perform any matters which are reasonable and required in respect of the allocation of the newly-issued shares.

The meeting approved with the majority vote of the shareholders attending the meeting and casting their votes as follows;

Approved	785,164,689	votes,	equivalent to	100	per cent
Disapproved	360,000	votes,	equivalent to	0	per cent
Abstained	0	votes,	equivalent to	0	per cent

Please be informed accordingly.

Yours faithfully,



(Mr. Kitichai Sincharoenkul)  
Director

