







SRI TRANG AGRO-INDUSTRY PUBLIC COMPANY LIMITED

## The Extraordinary General Meeting of Shareholders No. 2/2017

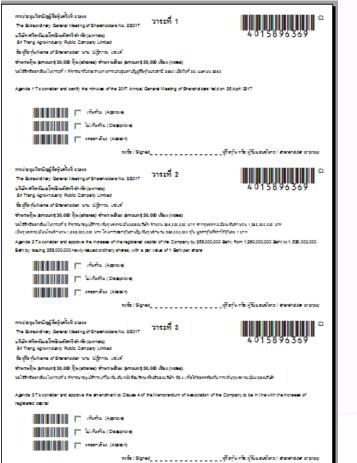
**31 August 2017** 





#### The Voting Card's Example





#### The Voting Card's Example









All shareholders / their proxies disapprove or abstain in such agenda.

Mark their votes in the voting cards and sign.

Officers collect your voting cards.

Processing.

Inform the result to the Shareholders Meeting .

Sign the approve voting cards, officers will collect when the meeting finish.



- 1. To consider and certify the minutes of the 2017 Annual General Meeting of Shareholders held on 25 April 2017.
- 2. To consider and approve the increase of the registered capital of the Company by 256,000,000 Baht, from 1,280,000,000 Baht to 1,536,000,000 Baht by issuing 256,000,000 newly-issued ordinary shares, with a par value of 1 Baht per share.
- To consider and approve the amendment to Clause 4 of the Memorandum of Association of the Company to be in line with the increase of registered capital.

- 4. To consider and approve the allocation of newly-issued ordinary shares of the Company to existing shareholders in proportion to their respective shareholding (Rights Offering).
- 5. Other matters (if any).





To consider and certify the minutes of the 2017 Annual General Meeting of Shareholders held on 25 April 2017.

A copy of the Minutes of the 2017 Annual General Meeting of Shareholders is enclosed with Invitation to the Extraordinary General Meeting of Shareholders No. 2/2017 and disseminated on the Company's website www.sritranggroup.com



To consider and approve the increase of the registered

- capital of the Company by 256,000,000 Baht, from
- 1,280,000,000 Baht to 1,536,000,000 Baht by issuing
- 256,000,000 newly-issued ordinary shares, with a par value
- of 1 Baht per share.



Existing	New Registered	Newly Issued	Par value (per	Type of Offering
Registered Capital	Capital	Capital	share)	
Baht 1,280,000,000	Baht 1,536,000,000	Baht 256,000,000	Baht 1	To existing shareholders in proportion to their respective shareholdings (Rights Offering)



No.	Objectives	Amount (in approximate)	Timeframe (within)
1.	To partially repay the loan that the Company borrowed to purchase the shares of Sri Trang Gloves (Thailand) Co., Ltd.	1,500 MB	Q4 2017
2.	To payback short-term loans from financial institutions	500 MB	Q4 2017
3.	To invest in the expansion of production capacity of natural rubber products in Indonesia and Thailand	410 MB	Q4 2018
4.	To invest in subsidiaries that sell and distribute medical examination gloves including but not limited to US, China etc.	150 MB	Q4 2018
	Total	2,560 MB	





To consider and approve the amendment to Clause 4 of the

Memorandum of Association of the Company to be in line

with the increase of registered capital.



Registered Capital	Baht 1,536,000,000	(One billion five hundred thirty six million Baht)		
Divided into	1,536,000,000 shares	(One billion five hundred thirty six million shares)		
Par value	Baht 1	(One Baht)		
Divided into				
Ordinary Shares 1,536,000,000 shares		(One billion five hundred thirty six million shares)		
Preferred Shares	- shares	( - )		



To consider and approve the allocation of newly-issued ordinary shares of the Company to existing shareholders in proportion to their respective shareholding (Rights Offering).



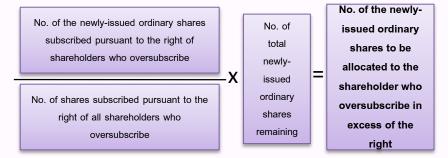
Offering Type	<ul> <li>to existing shareholders in proportion to their respective shareholding (Rights Offering)</li> </ul>
Ratio	<ul> <li>5 existing shares to 1 newly-issued ordinary share</li> </ul>
Offering Price	<ul> <li>10 Baht per share</li> </ul>
Oversubscription	<ul> <li>shareholders can subscribe for the newly-issued ordinary shares in excess of their entitled rights, but they will be entitled for oversubscribed shares allocation only if there are remaining shares from shares allocation to existing shareholders according to their rights</li> </ul>

#### The Allocation of The Remaining Unsubscribed Shares

If total unsubscribed shares ≥ the total number of the shares that the shareholders would like to subscribe in excess to their rights

all shareholders who subscribe for shares more than their rights and complete subscription payment of the oversubscribed amount will receive the allocation of shares pursuant to their subscriptions If total unsubscribed shares < the total number of the shares that the shareholders would like to subscribe in

#### excess to their rights



In case that there are remaining shares from shares allocation

#### above

Allocated under this method, until none of the shares remains from shares allocation, or the remaining shares are unable to be further allocated as they are the fractions of shares, or none of the shareholders wishes to subscribe for the newly-issued ordinary shares

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- In the event that there are fractions of shares after the calculation, such fractions shall be disregarded.
- If there are remaining shares after the allocation to existing shareholders according to their rights and in excess of their rights (Oversubscription), the Company will decrease the registered capital by reducing the remaining newly-issued ordinary shares from the offering
- the allocation of oversubscribed shares in any case shall not reach or cross the point where any oversubscribed shareholders required to conduct a tender offer or shall not violate the foreign shareholding limit as specified in the Company's Articles of Association

#### **Additional Details of Rights Offering Record Date** 8 September 2017 **Book Closure Date** 11 September 2017 Subscription Period (SET) 2 – 6 October 2017 Subscription Period (SGX) 26 September – 3 October 2017 · directors of the Company or a person who is authorized by the authorized directors shall have the authority to To Authorize determine other details in respect of the allocation of the newly-issued ordinary shares



### Other matters (if any)



## **THANK YOU**



# member of SRITRANG GROUP