



mm2 Asia Ltd.

(Company Registration No. 201424372N)
(Incorporated in Singapore)
(the "Company")

EFFECTIVE DATE OF THE TRANSFER OF LISTING FROM CATALIST TO THE MAINBOARD OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST")

*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Company's announcements released on 20 June 2017 and 27 July 2017 ("**Announcements**") as well as, the Company's circular to shareholders dated 3 July 2017, in relation to the Proposed Transfer of the Listing of the Company from Catalist to the Mainboard of the SGX-ST.*

The Board of Directors (the "**Board**") of mm2 Asia Ltd. (the "**Company**", and, together with its subsidiaries, the "**Group**") refers to the Announcements and is pleased to announce that the effective date of the transfer of the listing to the Mainboard of the SGX-ST will be on 7 August 2017.

Trading of the Company's shares on the Mainboard of the SGX-ST will commence at 9.00 a.m. on 7 August 2017.

The appointment of Hong Leong Finance Limited as the Company's sponsor will cease upon the effective date of the Company's transfer from Catalist to the Mainboard of the SGX-ST. The Company wishes to thank Hong Leong Finance Limited for its support and guidance.

By Order of the Board

Melvin Ang Wee Chye
Executive Chairman
1 August 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Hong Leong Finance Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the Sponsor and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Tang Yeng Yuen, Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581. Telephone (65) 64159886.