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TRANSURBAN FINANCE COMPANY PTY LTD
(ABN 65 098 539 452 incorporated with limited liability in Victoria, Australia)
(the “Offeror”)

Final Results for the Tender Offers

25 November 2025 – The Offeror announced on 17 November 2025 that it has separately invited (each such invitation a “**Tender Offer**” and together, the “**Tender Offers**”) holders of each Series of the Notes (as defined below) issued under the Offeror’s U.S.\$10,000,000,000 Secured Euro Medium Term Note Programme to tender for purchase by the Offeror for cash (i) any and all of their €500,000,000 1.750 per cent. Fixed Rate Notes due 2028 (the “**2028 Notes**”) and (ii) subject to the 2030 Notes Maximum Acceptance Amount, their €750,000,000 3.00 per cent. Fixed Rate Notes due 2030 (the “**2030 Notes**” and, together with the 2028 Notes, the “**Notes**” and each a “**Series**”), in each case, subject to the satisfaction of the New Financing Condition and the other terms and conditions contained in the Tender Offer Memorandum dated 17 November 2025 (the “**Tender Offer Memorandum**”) prepared by the Offeror.

Capitalised terms used in this announcement but not defined herein have the meanings given to them in the Tender Offer Memorandum.

The Expiration Deadline for the Tender Offers was 4.00 p.m. (London time) on 24 November 2025.

The Tender Offers have now expired and no further Notes can be tendered for purchase.

The Offeror hereby informs the holders of Notes that set out in the table below is: (i) each Interpolated Mid-Swap Rate in respect of the 2028 Notes and the 2030 Notes; (ii) each Purchase Yield in respect of the 2028 Notes and the 2030 Notes; (iii) each Purchase Price in respect of the 2028 Notes and the 2030 Notes; (iv) the aggregate nominal amount of Notes tendered for purchase pursuant to each Tender Offer; (v) each of the 2028 Notes Acceptance Amount and the 2030 Notes Acceptance Amount; (vi) the pro-ration factor (if any) that will be applied to valid tenders of 2030 Notes; and (vii) the aggregate nominal amount of each Series of the 2028 Notes and the 2030 Notes that remain outstanding following settlement of the Tender Offers.

Notes	ISIN / Common Code	Purchase Spread	Interpolated Mid-Swap Rate	Purchase Yield	Purchase Price	Aggregate nominal amount tendered for purchase	Acceptance Amount	Pro-ration Factor	Aggregate nominal amount that remain outstanding following settlement
2028 Notes	XS1681520786 / 168152078	10 bps	2.191%	2.291%	98.779%	€258,631,000	€258,631,000	N/A	€241,369,000
2030 Notes	XS2152883406 / 215288340	42 bps	2.337%*	2.757%	100.927%	€258,505,000	€150,000,000	Approximately 57.6389%	€600,000,000

*The applicable 2030 Notes Interpolated Mid-Swap Rate is the 2030 Notes Interpolated Mid-Swap Rate to the First Par Call Date, determined at the Pricing Time.

The Final Acceptance Amount is €408,631,000.

The Offeror will also pay Accrued Interest in respect of the Notes purchased pursuant to the Tender Offers.

On 17 November 2025, the Offeror priced a new issue of €500,000,000 4.033 per cent. Notes due 2037 (the “**New Notes**”). Application will be made for the New Notes to be admitted to listing and trading on the Australian Securities Exchange operated by ASX Limited (ABN 98 008 624 691).

The New Financing Condition has been satisfied, subject to the issuance of the New Notes. The New Notes have been priced and a subscription agreement between the Offeror and the joint lead managers named therein for the purchase of, and subscription for, the New Notes has been signed and remains in full force and effect as of the date hereof.

The Settlement Date for the New Notes is expected to be 26 November 2025 and the Settlement Date for the Tender Offers is expected to be 27 November 2025, or as soon as reasonably practicable thereafter.

Notes purchased by the Offeror pursuant to the Tender Offers will be immediately cancelled. Notes which have not been validly submitted and accepted for purchase pursuant to the Tender Offers will remain outstanding after the Settlement Date.

Further Details

The terms of the Tender Offers are more fully described in the Tender Offer Memorandum. For additional information regarding the conditions of the Tender Offers, please refer to the Tender Offer Memorandum.

The Offeror has appointed Merrill Lynch International as the Dealer Manager and Kroll Issuer Services Limited as the Tender Agent with respect to the Tender Offers.

Any questions or requests for assistance in connection with the Tender Offers may be directed to the Dealer Manager at its telephone number or email address provided below. Any questions or requests for assistance in connection with requests for copies of the Tender Offer Memorandum or related documents, which may be obtained free of charge, may be directed to the Tender Agent at the telephone number or email address provided below.

DEALER MANAGER

Merrill Lynch International

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TENDER AGENT

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Disclaimer: This announcement must be read in conjunction with the Tender Offer Memorandum. This announcement and the Tender Offer Memorandum contain important information which should be read carefully. If any holder of Notes is in any doubt as to the contents of the Tender Offer Memorandum, it is recommended to seek its own financial and legal advice, including in respect of any tax consequences, from its broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser. None of the Offeror, the Dealer Manager or the Tender Agent (or any of their respective directors, officers, employees, agents, advisers or affiliates) is providing holders of Notes with any legal, business, tax, financial, investment, accounting or other advice in this announcement and/or the Tender Offer Memorandum and/or in connection with the Tender Offers.