PTERIS GLOBAL LIMITED
Incorporated in the Republic of Singapore
(Company Registration No. 197900230M)

VOLUNTARY UNCONDITIONAL CASH OFFER BY DBS BANK LTD. FOR AND ON BEHALF OF SHARP VISION HOLDINGS LIMITED

CLARIFICATION ON CLOSING DATE OF THE OFFER

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1. INTRODUCTION[1]

The board of directors (the "**Board**") of Pteris Global Limited (the "**Company**") refers to:

(i) the clarification announcement on the closing date of the Offer made by the Company on 19 May 2016; and

(ii) the announcement made by DBS Bank, for and on behalf of the Offeror, on 27 May 2016, clarifying, *inter alia*, the closing date of the Offer .

2. CLARIFICATION ON CLOSING DATE OF THE OFFER

It is noted from Paragraph 6 of the Offeror's Clarification that:

"As further set out in paragraph 2.6(b) of the Offer Document, pursuant to Rule 22.6 of the Code, as the Offeror has not stated in the Offer Document that the Offer will not be extended beyond the first closing date, the Offer will remain open for a period of not less than 14 days after 9 June 2016, being the date on which the Offer would otherwise have closed."

Based on the Offeror's aforesaid clarification, the Offer will remain open for acceptance for a period of not less than 14 days AFTER 9 June 2016 and accordingly, acceptances should therefore be received by 5.30 p.m. on 23 June 2016, or such later date(s) as may be announced from time to time, by or on behalf of the Offeror.

3. RESPONSIBILITY STATEMENT

The Directors of the Company (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and, where appropriate, no material facts have been omitted from this Announcement which would make any statement in this Announcement misleading, and they jointly and severally accept responsibility accordingly.

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[1] Unless otherwise defined, capitalised terms used herein shall bear the same meaning ascribed to them in the Offer Document despatched by DBS Bank Ltd. ("**DBS Bank**"), for and on behalf of Sharp Vision Holdings Limited (the "**Offeror**") dated 12 May 2016.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors of the Company has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

By Order of the Board

Tan Swee Gek
Company Secretary

30 May 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Soo Hsin Yu, Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.