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OFFERING IN RESPECT OF 24,856,000 ORDINARY SHARES OF INFO-TECH SYSTEMS LTD. (THE "SHARES") AT THE OFFERING PRICE OF S\$0.87 PER SHARE (THE OFFERING PRICE) COMPRISING:

- I. AN INTERNATIONAL PLACEMENT OF 19,856,000 OFFERING SHARES TO SELECTED INVESTORS OUTSIDE THE UNITED STATES, INCLUDING INSTITUTIONAL AND OTHER INVESTORS IN SINGAPORE, IN RELIANCE ON REGULATION S UNDER THE SECURITIES ACT; AND**
- II. AN OFFERING OF 5,000,000 OFFERING SHARES BY WAY OF A PUBLIC OFFER IN SINGAPORE,**

SUBJECT TO THE OVER-ALLOTMENT OPTION OF UP TO 4,900,000 SHARES (THE "OVER-ALLOTMENT OPTION")

*Capitalised terms used herein, unless otherwise defined, have the meanings as defined in the prospectus of the Company dated 27 June 2025 and registered with the Monetary Authority of Singapore on 27 June 2025 (the "**Prospectus**").*

Oversea-Chinese Banking Corporation Limited is the Sole Issue Manager and Global Coordinator for the Offering. Oversea-Chinese Banking Corporation Limited and CGS International Securities Singapore Pte. Ltd. are the joint bookrunners and underwriters for the Offering (the "**Joint Bookrunners and Underwriters**").

Grant of Over-Allotment Option

The Board of Directors of Info-Tech Systems Ltd. (the "**Company**") wishes to announce that in connection with the Offering and as required by the Exemption (as defined below) and for the purpose of Regulation 3A(2)(g) of the Securities and Futures (Market Conduct) (Exemptions) Regulations 2006, Mr. Lee Kim Heng Peter (the "**Share Lender**") has granted the Joint Bookrunners and Underwriters the Over-allotment Option, exercisable by CGS International Securities Singapore Pte. Ltd. (the "**Stabilising Manager**") (or any persons acting on its behalf), in consultation with the other Joint Bookrunner and Underwriter, in full or in part, on one or more occasions, to purchase from the Share Lender, up to an aggregate of 4,900,000 Shares at the Offering Price, representing approximately 19.7% of the total number of Shares in the Offering solely to cover the over-allotment of Shares (if any) made in connection with the Offering.

The Over-Allotment Option is exercisable from the date of commencement of dealing in the Shares of the Company on the SGX-ST (the "**Listing Date**") until the earlier of:

- (i) the date falling 30 days from the Listing Date; or
- (ii) the date when the Stabilising Manager (or any persons acting on its behalf) has bought, on the SGX-ST, an aggregate of 4,900,000 Shares, representing approximately 19.7% of the total number of Shares in the Offering, to undertake stabilising actions to subscribe for up to an aggregate of 4,900,000 Shares (representing approximately 19.7% of the total number of Shares in the Offering), at the Offering Price.

The exercise of the Over-allotment Option will not increase the total number of Shares outstanding.

Stabilising Actions

In connection with the Offering, the Stabilising Manager (or any persons acting on its behalf) in consultation with the other Joint Bookrunners and Underwriters, may, to the extent permitted by applicable laws and regulations and in compliance therewith, over-allot Shares and/or otherwise effect transactions with a view to stabilising or maintaining the market price of the Shares at levels above those that would otherwise prevail in the open market and such stabilisation, if commenced, may be discontinued at any time at the Stabilising Manager's sole discretion. However, there is no assurance that the Stabilising Manager (or any persons acting on its behalf) will undertake stabilising action.

The number of Shares that the Stabilising Manager (or any persons acting on its behalf) may buy to undertake stabilising actions shall not exceed 4,900,000 Shares, representing approximately 19.7% of the total number of Shares in the Offering. Such transactions may commence on or after the trading of Shares on the SGX-ST, and, if commenced, may be discontinued at any time, and shall not be effected after the earlier of (i) the date falling 30 days from the Listing Date; or (ii) the date when the Stabilising Manager (or any persons acting on its behalf) has bought on the SGX-ST, an aggregate of 4,900,000 Shares, representing approximately 19.7% of the total number of Shares offered in the Offering, to undertake stabilising actions. Such transactions may be effected on the SGX-ST, in compliance with all applicable laws and regulations, including the Securities and Futures Act 2001 of Singapore, and any regulations thereunder.

An announcement will be made if and when the Over-Allotment Option is exercised.

Exemption for Stabilising Actions

In connection with the Offering, an exemption under Section 337(3) of the Securities and Futures Act 2001 of Singapore (the “**SFA**”) was sought from the Monetary Authority of Singapore (the “**MAS**”) to exempt each of the Joint Bookrunners and Underwriters, the Company and the Company’s selling shareholders from sections 197, 198, 218(2) and 219(2) of the SFA, for any stabilising action undertaken by or on behalf of the Stabilising Manager on the SGX-ST in respect of the Offering (the “**Exemption**”).

The MAS has granted the Exemption, subject to the following conditions:

- (a) the Stabilising Manager must not undertake the stabilising action unless:
 - (i) the Offering fulfils Regulations 3A(2)(a), 3A(2)(e), 3A(2)(f), and 3A(2)(h) of the Securities and Futures (Market Conduct) (Exemptions) Regulations 2006 (the “**SF(MC)(E)R**”) as modified by the Exemption;
 - (ii) a public announcement must be made, through SGX-ST, before the date of commencement of trading in the shares of the Company on SGX-ST, stating
 - (A) that the shares of Info-Tech may be subject to stabilising action;
 - (B) the maximum period during which stabilising action may be taken;
 - (C) the total nominal value or number, as the case may be, of the shares of the Company which are the subject of an over-allotment option, if applicable; and
 - (D) the total nominal value or number, as the case may be, of the shares of the Company that the Stabilising Manager may buy to undertake stabilising action, which shall not exceed the nominal value or number prescribed in Regulation 3A(2)(e) of the SF(MC)(E)R,(the “**Public Announcement**”); and
 - (iii) the Public Announcement includes a statement which states that the Exemption has been granted, and the conditions on which the Exemption was granted; and
- (b) the Stabilising Manager must comply with Regulations 3A(3) to 3A(15) of the SF(MC)(E)R as modified by the terms of the Exemption.

Issued jointly by

Oversea-Chinese Banking Corporation Limited
CGS International Securities Singapore Pte. Ltd.
(as Joint Bookrunners and Underwriters)

For and on behalf of

Info-Tech Systems Ltd.
(Company Registration No.: 200711480W)

3 July 2025

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of the Offering in any jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of the Shares and the income derived from them may fall as well as rise. Shares are not obligations of, deposits in, or guaranteed by, the Company, the Vendors or the Joint Bookrunners and Underwriters or any of their respective affiliates. An investment in the Shares is subject to investment risks, including the possible loss of the principal amount invested. Listing of the Shares on the SGX-ST does not guarantee a liquid market for the Shares.

This announcement does not constitute an offer of securities for sale in the United States. Nothing in this announcement constitutes an offer for securities for sale in any jurisdiction where it is unlawful to do so. The Shares have not been, and will not be, registered under the U.S Securities Act of 1933 (the "**Securities Act**") or the securities laws of any state of the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Shares are only being offered and sold in "offshore transactions" as defined in, and in reliance on, Regulation S.

This announcement is not to be distributed or circulated outside of Singapore. Any failure to comply with this restriction may constitute a violation of United States securities laws or the laws of any other jurisdiction.