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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

(1) RELEVANT EVENT REDEMPTION OF THE PUT BONDS AND (2) MATURITY OF THE 2017 BONDS

This announcement is made by REXLot Holdings Limited (the “**Company**”) pursuant to Rules 13.09(2) and 13.19 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Previous Announcements in relation to the Bonds, which are available on the website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.com).

As disclosed in the Company’s announcement dated 14 February 2017, the original payment date for the Put Bonds was 27 February 2017 and the redemption date of the 2017 Bonds was 28 February 2017. However, additional time is required to complete the signing and approval procedure for all the relevant documents to effect such payments. The Company expects to complete the authorisation and payment procedure soon and to effect the respective bond payments in accordance with the provision of the respective Bond Terms on or before 8 March 2017. The Company confirms that it has sufficient offshore financial resources to satisfy its repayment obligations under the Bonds Terms.

The Board confirms that the above delay in payment does not have any material adverse impact on the Group.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

DEFINITIONS

In this announcement, unless the context otherwise requires or unless otherwise defined, capitalised terms shall bear their respective meanings as defined in the Previous Announcements and the Circulars, and the following terms shall have the following meanings:

“ Bonds ”	collectively, the 6.00% convertible bonds due 2017 and the 4.50% convertible bonds due 2019 issued by the Company;
“ Bonds Terms ”	the terms and conditions of each of the Bonds, as supplemented and amended from time to time;
“ Circulars ”	the circulars of the Company dated 29 February 2016 and 30 September 2016;
“ Company ”	REXLot Holdings Limited, a company incorporated in Bermuda with limited liability whose Shares are listed on the Main Board of the Stock Exchange; and
“ Previous Announcements ”	the announcements of the Company dated 5 January 2016, 23 February 2016, 18 March 2016, 29 March 2016, 29 April 2016, 19 May 2016, 27 July 2016, 2 August 2016, 31 October 2016, 9 January 2017, 27 January 2017 and 14 February 2017.

By Order of the Board
Ng Yuen Yee
Company Secretary

Hong Kong, 1 March 2017

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.