



EZRA HOLDINGS LIMITED
Co. Reg. No. 199901411N
(Incorporated in the Republic of Singapore)

DISCLOSURE PURSUANT TO RULE 704(31) AND RULE 728 OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

Pursuant to Rule 704(31) of the Listing Manual of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), the Board of Directors of Ezra Holdings Limited (the “**Company**”) wishes to announce that one of its subsidiary companies has accepted secured term loan facilities (“**Secured Term Loan Facilities**”) made available by a bank to that subsidiary company.

It is a condition of the Secured Term Loan Facilities that Mr Lee Kian Soo, the Non-independent and Non-executive Director of the Company and Mr Lee Chye Tek Lionel, the Group CEO and Managing Director of the Company, together with their respective families shall own in aggregate, whether directly and indirectly, more than 20% of the issued share capital in the Company.

In the event that the Company is in breach of the abovementioned condition of the Secured Term Loan Facilities, the aggregate principal amount of the Secured Term Loan Facilities that will be affected by such breach is approximately US\$56million (excluding interest) as at the date of this announcement.

In compliance with Rule 728 of the Listing Manual of the SGX-ST, the Company has procured an undertaking from its controlling shareholders for them to notify the Company, as soon as they become aware, of any share pledging arrangements relating to the shares in the Company and any event which may result in a breach of the Company’s loan covenants.

BY ORDER OF THE BOARD

Yeo Keng Nien
Company Secretary
25 June 2014