

TIANJIN PHARMACEUTICAL DA REN TANG GROUP CORPORATION LIMITED
(Formerly known as Tianjin Zhong Xin Pharmaceutical Group Corporation Limited)
(Company Registration No.91120000103100784F)
(Incorporated in the People's Republic of China)

UPDATE ON THE PROPOSED ACQUISITION OF 15% EQUITY INTEREST IN TIANJIN PHARMACEUTICAL GROUP FINANCE CO., LTD. (天津医药集团财务有限公司)

The board of directors (the “Board”) and every individual director of Tianjin Pharmaceutical Da Ren Tang Group Corporation Limited (formerly known as Tianjin Zhong Xin Pharmaceutical Group Corporation Limited) (the “Company” and together with its subsidiaries, the “Group”) hereby confirm that they will individually and collectively accept full responsibility for the accuracy of the information given in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, the facts stated in this announcement are fair and accurate in all material respects as at the date of this announcement, and that there are no material facts the omission of which would make any statement in this announcement misleading.

The Board refers to the announcements dated 11 September 2023 and 10 October 2023 made by the Company in relation to the Proposed Acquisition (the “**Previous Announcements**”).

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Previous Announcements.

Further to the Previous Announcements, the Company has been notified by TPGF that it has received a Registration Notice (登记通知书) issued by the Administration for Market Regulation of the China (Tianjin) Pilot Free Trade Zone (中国 (天津) 自由贸易试验区市场监督管理局), stating that the 15% equity interest held by Lisheng Pharmaceutical in TPGF (i.e. the Sale Equity) has been transferred to the Company, and the industrial and commercial change registration procedures for the Sale Equity have been completed. Accordingly, the Proposed Acquisition has been completed, following which, the Company's shareholding in TPGF has increased from 15% to 30%, and TPGF has become an associated company of the Company.

By Order of the Board

Jiao Yan
Secretary to the Board of Directors
5 August 2024