



(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 11 February 2010 as amended and restated)

## ARA LOGOS LOGISTICS TRUST (“ALOG”) PROPERTY VALUATIONS

In compliance with Rule 703 of the SGX-ST Listing Manual, the Board of Directors of ARA LOGOS Logistics Trust Management Limited, as the Manager of ALOG (the “Manager”), wishes to announce that the latest independent valuations (“Valuations”) on ALOG’s 29 properties held as at 30 June 2021 have been completed.

The latest valuations of ALOG’s 29 properties are provided below:

S/N	PROPERTY	VALUATION (in million)	VALUER
<b>Singapore</b>			
1	24 Penjuru Road, Singapore	<b>S\$260.40</b>	CBRE Pte. Ltd. <sup>(i)</sup>
2	2 Fishery Port Road, Singapore	<b>S\$127.20</b>	
3	51 Alps Avenue, Singapore	<b>S\$83.40</b>	
4	5 Changi South Lane, Singapore	<b>S\$95.50</b>	
5	22 Loyang Lane, Singapore	<b>S\$11.40</b>	
6	21 Changi North Way, Singapore	<b>S\$34.80</b>	
7	49 Pandan Road, Singapore	<b>S\$37.60</b>	
8	15 Gul Way, Singapore	<b>S\$27.50</b>	
9	1 Greenwich Drive, Singapore	<b>S\$152.00</b>	
Sub-total for Singapore		<b>S\$829.80</b>	

S/N	PROPERTY	VALUATION (in million)	VALUER	
<b>Australia</b>				
10	127 Orchard Road, Chester Hill, NSW, Australia	A\$65.50	CIVAS (NSW) Pty Ltd, CIVAS (VIC) Pty Ltd, CIVAS (QLD) Pty Ltd (collectively "Colliers Australia") <sup>(i)</sup>	
11	16-28 Transport Drive, Somerton, VIC, Australia	A\$39.50		
12	51 Musgrave Road, Coopers Plains, QLD, Australia	A\$9.00		
13	203 Viking Drive, Wacol, QLD, Australia	A\$34.90		
14	223 Viking Drive, Wacol, QLD, Australia	A\$12.80		
15	217-225 Boundary Road, Laverton North, VIC, Australia	A\$31.50		
16	11-19 Kellar Street, Berrinba, QLD, Australia	A\$14.00		
17	3 Sanitarium Drive, Berkeley Vale, NSW, Australia	A\$44.40		
18	67-93 National Boulevard, Campbellfield, VIC, Australia	A\$35.50		
19	41-51 Mills Road, Braeside, VIC, Australia	A\$44.50		
20	41-45 Hydrive Close, Dandenong, VIC, Australia	A\$14.75		
21	76-90 Link Drive, Campbellfield, VIC, Australia	A\$16.90		
22	196 Viking Drive, Wacol, QLD, Australia	A\$19.75		
23	16-24 William Angliss Drive, Laverton North, VIC, Australia	A\$25.00		
24	151-155 Woodlands Drive, Braeside, VIC, Australia	A\$20.00		
25	182-198 Maidstone Street, Altona, VIC, Australia	A\$53.50		
26	1 - 5, 2 - 6 Bishop Drive, POB, QLD, Australia	A\$101.00		CIVAS (QLD) Pty Ltd <sup>(ii)</sup>
27	8 Curlew Street, POB, QLD, Australia	A\$51.50		
28	53 Peregrine Drive, POB, QLD, Australia	A\$17.60		
29	47 Logistics Place, Larapinta, QLD, Australia	A\$13.50		
Sub-total for Australia		A\$665.10 (S\$678.60**)		
<b>TOTAL PORTFOLIO VALUATION</b>		<b>S\$1,508.40</b>		

(i) Based on valuation reports dated on 30 June 2021.

(ii) Based on valuation reports dated on 1 April 2021, being the updated valuation immediately prior to completion of acquisitions of these investment properties. Aggregate carrying value of these investment properties are S\$170.96m as at 30 June 2021 after taking into account incentives and rental guarantee deducted from the purchase price.

\*\* Based on exchange rate of A\$1.00 = S\$1.0203 as at 30 June 2021



The valuation reports are available for inspection, by prior appointment, at the Manager's registered office at 50 Collyer Quay, #05-05 OUE Bayfront, Singapore 049321 during business hours for three months from the date of this announcement.

By Order of the Board  
**ARA LOGOS Logistics Trust Management Limited**  
(as manager of ARA LOGOS Logistics Trust)  
(Company registration no. 200919331H)

Karen Lee  
Chief Executive Officer  
22 July 2021



## ABOUT ARA LOGOS LOGISTICS TRUST (“ALOG”)

Listed on the Singapore Exchange on 12 April 2010, ARA LOGOS Logistics Trust (“**ALOG**”) is a real estate investment trust (“**REIT**”) that invests in quality income-producing industrial real estate used for logistics purposes, as well as real estate-related assets in the Asia Pacific. ALOG is managed by ARA LOGOS Logistics Trust Management Limited.

As at 30 June 2021, ALOG’s portfolio comprises 29 high quality logistics warehouse properties strategically located in established logistics clusters in Singapore and Australia as well as 49.5% and 40.0% stakes in the New LAIVS Trust and Oxford Property Fund respectively. The portfolio has a total gross floor area of approximately 1.0 million square metres and is valued at approximately S\$1.8 billion<sup>(1)</sup>.

For more information, please visit <https://www.aralogos-reit.com>.

## ABOUT ARA LOGOS LOGISTICS TRUST MANAGEMENT LIMITED

ALOG is managed by ARA LOGOS Logistics Trust Management Limited (the “**Manager**”), a wholly-owned subsidiary of LOGOS. ARA Asset Management Limited (“**ARA**” or the “**Group**”) is a majority shareholder of LOGOS, which operates as ARA’s global logistics real estate platform.

LOGOS is one of Asia Pacific’s leading logistics property groups. It has total Assets Under Management (“**AUM**”) of over US\$16 billion, comprising 8.9 million sqm of property owned and under development across 26 ventures, including ALOG. As a vertically integrated business, LOGOS manages every aspect of logistics real estate, from sourcing land or facilities, to undertaking development and asset management, on behalf of some of the world’s leading global real estate investors.

ARA is the largest real assets manager in Asia Pacific with S\$116 billion<sup>(2)</sup> in gross AUM. ARA Group operates a multi-product platform diversified across assets, strategies and geographies in both public and private markets, managing real estate investment trusts (REITs) and private funds in real estate, infrastructure and credit globally. ARA’s vertically-integrated business includes development and value-add asset management capabilities, an in-house capital raising team, and property management expertise in local markets where ARA invests and manages assets. With a resolute focus on creating sustainable value, ARA manages funds on behalf of many of the world’s largest pension funds, sovereign wealth funds and financial institutions.

For more information on ARA and LOGOS, please visit <https://www.ara-group.com> and <https://www.logosproperty.com>.

## IMPORTANT NOTICE

The value of units in ALOG (“**Units**”) and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, ARA LOGOS Logistics Trust Management Limited (as the manager of ALOG) (the “**Manager**”) or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of ALOG is not necessarily indicative of the future performance of ALOG.

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<sup>1</sup> Portfolio value includes ALOG’s 49.5% and 40.0% stakes in the New LAIVS Trust and Oxford Property Fund respectively.

<sup>2</sup> Includes assets under management by ARA Asset Management Limited and the Group of companies (“ARA Group”) and its Associates as at 31 December 2020.