

RKP OVERSEAS FINANCE 2016 (A) LIMITED
(Incorporated with limited liability under the laws of the British Virgin Islands)
7.95% Senior Guaranteed Perpetual Capital Securities
(ISIN/Common Code: XS1567389728/156738972)

RKI OVERSEAS FINANCE 2017 (A) LIMITED
(Incorporated with limited liability under the laws of the British Virgin Islands)
7% Senior Guaranteed Perpetual Capital Securities
(ISIN/Common Code: XS1635996603/163599660)

RKPF OVERSEAS 2019 (E) LIMITED
(Incorporated with limited liability under the laws of the British Virgin Islands)
7.75% Senior Guaranteed Perpetual Capital Securities
(ISIN/Common Code: XS2079096884/207909688)

RKPF OVERSEAS 2019 (A) LIMITED
(Incorporated with limited liability under the laws of the British Virgin Islands)
6.7% Guaranteed Senior Notes due March 2028
(ISIN/Common Code: XS2057076387/205707638)
5.9% Guaranteed Senior Notes due September 2028
(ISIN/Common Code: XS2127855711/212785571)
6% Guaranteed Senior Notes due March 2029
(ISIN/Common Code: XS2223762209/222376220)

RKPF OVERSEAS 2020 (A) LIMITED
(Incorporated with limited liability under the laws of the British Virgin Islands)
5.2% Guaranteed Senior Notes due July 2029
(ISIN/Common Code: XS2281039771/228103977)
5.125% Guaranteed Senior Notes due January 2030
(ISIN/Common Code: XS2356173406/235617340)

JOINT ANNOUNCEMENT

INSIDE INFORMATION PUBLISHED BY ROAD KING INFRASTRUCTURE LIMITED ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Road King Infrastructure Limited (the “**Company**”), a guarantor of the aforementioned perpetual capital securities and senior notes, published an announcement on The Stock Exchange of Hong Kong Limited on 21 August 2026 (the “**Announcement**”). Please refer to the attached Announcement of the Company. The posting of this announcement on the website of the Singapore Exchange Securities Trading Limited is for the purpose of facilitating dissemination of information to investors in compliance with applicable laws, regulations and rules.

By Order of the Board
RKP OVERSEAS FINANCE 2016 (A)
LIMITED
Derek Zen Wei Peu
Director

By Order of the Board
RKI OVERSEAS FINANCE 2017 (A)
LIMITED
Derek Zen Wei Peu
Director

By Order of the Board
RKPF OVERSEAS 2019 (E) LIMITED
Derek Zen Wei Peu
Director

By Order of the Board
RKPF OVERSEAS 2019 (A) LIMITED
Derek Zen Wei Peu
Director

By Order of the Board
RKPF OVERSEAS 2020 (A) LIMITED
Derek Zen Wei Peu
Director

Hong Kong, 21 August 2026

As at the date of this joint announcement, the board of directors of RKP Overseas Finance 2016 (A) Limited comprises Messrs. Derek Zen Wei Peu, Keter Fong Shiu Leung and Thomas Ng Fun Hung.

As at the date of this joint announcement, the board of directors of RKI Overseas Finance 2017 (A) Limited comprises Messrs. Derek Zen Wei Peu, Keter Fong Shiu Leung and Thomas Ng Fun Hung.

As at the date of this joint announcement, the board of directors of RKPF Overseas 2019 (E) Limited comprises Messrs. Derek Zen Wei Peu, Keter Fong Shiu Leung and Thomas Ng Fun Hung.

As at the date of this joint announcement, the board of directors of RKPF Overseas 2019 (A) Limited comprises Messrs. Derek Zen Wei Peu, Keter Fong Shiu Leung and Thomas Ng Fun Hung.

As at the date of this joint announcement, the board of directors of RKPF Overseas 2020 (A) Limited comprises Messrs. Derek Zen Wei Peu, Keter Fong Shiu Leung and Thomas Ng Fun Hung.

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. This announcement is not, and does not form any part of, an offer to buy or sell or the solicitation of an offer to buy or sell any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, and may not be offered, sold or otherwise transferred within the United States absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and will contain detailed information about the Company and management, as well as financial statements. The Company does not intend to register any part of any offering referred to herein in the United States.



ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

INSIDE INFORMATION

OCCURRENCE OF THE RSA ACCESSION MILESTONE DATE SCHEME HEARING DATES CONFIRMED

This announcement is made by Road King Infrastructure Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the announcements of the Company dated 20 June 2025, 14 and 17 July 2025, 8 and 14 August 2025, 21 November 2025, 19 January 2026, 16 and 17 March 2026, 27 May 2026, 9 and 26 June 2026, 13 and 24 July 2026, and 7 and 19 August 2026 (the “**19 August Announcement**”) (together, the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings given to them in the Announcements.

1 OCCURRENCE OF THE RSA ACCESSION MILESTONE DATE AND SCHEME HEARING DATES CONFIRMED

Pursuant to Clause 8.7 of the RSA, the Company hereby announces that the RSA Accession Milestone Date occurred today, 21 August 2026.

The Company is further pleased to announce that the convening hearing and sanction hearing with respect to the Schemes are scheduled to be heard before the High Court of the Hong Kong Special Administrative Region on 23 October 2026 and 10 December 2026, respectively. Preparations for the originating summons are well underway and the Company expects to make the relevant filings within the timeframe set out in the RSA.

Accordingly, all remaining holders of the Existing Debt who have not yet acceded to the RSA are encouraged to review its terms and accede as soon as possible through the Transaction Website (<https://portal.sodali.com/roadking>) and, in any event, by **5:00pm Hong Kong time on Wednesday, 26 August 2026**, in order to be eligible for the Early-Bird RSA Fee as previously stated in the 19 August Announcement.

2 GENERAL

The Company will make further announcement(s) to inform shareholders and other investors of the Company of any significant developments in relation to the Restructuring as and when appropriate in accordance with the requirements of the Listing Rules, the SFO and/or applicable laws, rules and regulations.

Holders of securities of the Company and other investors of the Company are (i) advised not to rely solely on the information contained in this announcement or any other announcements as may be issued by the Company from time to time, and (ii) reminded to consider the related risks, including that any expressed intention may not ultimately materialise, and to exercise caution when dealing in the Company's securities. When in doubt, holders of securities and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.

By Order of the Board

Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 21 August 2026

As at the date of this announcement, the Board comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Mr. Yan Zhongyu and Ms. Deng Hongyu as Non-executive Directors and Mr. Wong Wai Ho, Mr. Cheung Hon Kit, Edwin, Mr. Ho Tai Wai, David and Ms. Lam Man Kuen, Phyllis as Independent Non-executive Directors.