Natural Cool Holdings Limited

(Incorporated in the Republic of Singapore)
Company Registration No. 200509967G

RESULTS OF ANNUAL GENERAL MEETING HELD ON 29 APRIL 2019

The Board of Directors of Natural Cool Holdings Limited (the "**Company**") wishes to announce that at the annual general meeting ("**AGM**") of the Company held on 29 April 2019, all the proposed resolutions relating to the matters set out in the notice of AGM dated 12 April 2019 were duly passed by way of poll.

(A) Poll results

The poll results are as follows:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Ordinary Resolution 1 Directors' Statement and Audited Financial Statements for the financial year ended 31 December 2018	144,452,664	144,452,664	100.00	0	0
Ordinary Resolution 2 Re-election of Mr Wong Leon Keat as a Director	144,452,664	144,427,664	99.98	25,000	0.02

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Ordinary Resolution 3 Re-election of Mr Mahtani Bhagwandas as a Director	144,452,664	144,427,664	99.98	25,000	0.02
Ordinary Resolution 4 Directors' fees amounting to S$165,000 for the financial year ending 31 December 2019	144,452,664	144,327,664	99.91	125,000	0.09
Ordinary Resolution 5 Re-appointment of KPMG LLP as auditors	144,452,664	144,452,664	100.00	0	0
Ordinary Resolution 6 Authority to allot and issue new shares	144,452,664	144,427,664	99.98	25,000	0.02
Ordinary Resolution 7 Authority to allot and issue new shares under Natural Cool Employee Share Option Scheme 2017	95,136,938	95,011,938	99.87	125,000	0.13

(B) Details of parties who are required to abstain from voting on any resolution

Resolution 7: Authority to allot and issue new shares under Natural Cool Employee Share Option Scheme 2017

All shareholders of the Company who are eligible to participate in the Natural Cool Employee Share Option Scheme 2017 who are present at the AGM, holding an aggregate of 49,315,726 ordinary shares, have abstained from voting on Resolution 7.

(C) Scrutineer

Zico BPO Pte. Ltd. was appointed as scrutineer for the polls conducted at the AGM.

Rule 704(7) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Section B: Rules of Catalist ("Catalist Rules")

Mr Mahtani Bhagwandas was re-elected as a Director of the Company at the annual general meeting. He will remain as the Chairman of the Nominating Committee and as a member of the Audit Committee and Remuneration Committee. The Board considers him to be independent for the purpose of Rule 704(7) of the Catalist Rules.

BY ORDER OF THE BOARD

Wong Leon Keat
Managing Director

29 April 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Tan Pei Woon, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay #10-00 Income at Raffles Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).